



PRESS RELEASE

Ref. No. 4901/STCL/DT/2023-24

Date : September 28, 2023

To,

Securities and Exchange Board of India	BSE Limited	National Stock Exchange of India Limited
Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Sub: Interest Payment on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DO8).

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest payment of the ISIN INE847E08DO8 was due on July 01, 2023. With reference to the mail and letter dated September 27, 2023 (Copy Enclosed) received from APPFCL for the confirmation on the payment of interest for the bearing ISIN mentioned below.

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid Date	Remarks	
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DO8	9.64%	01-07-2023	AP Shares – 01-07-2023 TS Shares – 26-09-2023	AP AP Share- Paid Rs. 4,53,56,200/- on 01-07-2023	TS TS Share – Not Paid Rs. 6,69,01,600/- on 26-09-2023

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.

This is for your information and records.

For SBICAP Trustee Company Limited


Authorized Signatory



CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders under above ISIN.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI



ANDHRA PRADESH POWER FINANCE CORPORATION LIMITED
#48-12-16, 2nd Floor, East Wing, Vidyut Soudha, Gunadala, Vijayawada,
Krishna District – 520004, Andhra Pradesh, India. Tel. 0866-2429226, Cell: 8897493344
E-mail: appfcl@gmail.com, Website : www.appfcl.com, CIN : U40109AP2000SGC107482

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Ravi Shekar Rai
Manager – Listing & Compliance

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Yogesh Deshmukh
Manager – Listing & Compliance

Lr. No. MD/CFO/APPFCL/D. No. 546/ 2023 Dated 27/09/2023.

Dear Sirs,

SUB: Compliance to Reg. 57(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations')

With regard to the above-mentioned subject, we submit our compliance to Regulations 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations'). Following are the details of Interest payments made for due date 01-07-2023:

a. Whether interest payment/ redemption payment made (yes/no): AP Share payment was made on 01-07-2023 & TS Share payment was made on 26.09.2023 towards interest payment due on 01.07.2023.

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE847E08D08 – 1/2012 Option B
2	Issue size	1/2012 - Rs. 232.9 Crs
3	Interest Amount to be paid on due date	AP Share: 1/2012 Option B - Rs. 4,53,56,200/- TS Share: 1/2012 Option B - Rs. 6,69,01,600/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	1/2012 Option B – Dated 16-06-2023.
8	Due date for interest payment	01-07-2023
9	Actual date for interest payment	AP Share – 01-07-2023 TS Share – 26-09-2023
10	Amount of interest paid	AP Share – Rs. 4,53,56,200/- on 01-07-2023 TS Share – Rs. 6,69,01,600/- on 26-09-2023.
11	Date of last interest payment	01-07-2023.
12	Reason for non-payment/ delay in payment	The delay in payment of TS Share is due to a delay in receipt of funds by TSPFCL.

We hereby confirm that the payments with regard to AP Share amounting to Rs. 4,53,56,200/- was made on 01st July 2023. With regard to TS Share amounting to Rs. 6,69,01,600/- was made on 26-09-2023 towards interest payment due on 01.07.2023.

Thanking You,

For Andhra Pradesh Power Finance Corporation Limited


M Ramana Reddy
Chief Financial Officer

Chief Financial Officer
Andhra Pradesh Power Finance
Corporation Limited
Gunadala, Vijayawada.



Date : 27 Sep 2023
Account Number : 00000062235605816
Description : CA-GEN-PUB OTH-NONRURAL-INR
Name : A P POWER BOND SERIES 1/2012
Currency : INR
Corporate Address : SLDC Block, 4th Floor, Vidyutsoudha, Gunadala, Vijayawada
VIJAYAWADA
ANDHRA PRADESH-520004
Branch : SPECIALISED MID CORPORATE BRANCH, VIJAYAWADA(16576)
Rate of Interest (% p.a.) : 0.0%
IFS Code : SBIN0016576
Book Balance : 1315570.00
Available Balance : 1315570.00
Hold Value : 0.00
MOD Balance : 0.00
Uncleared Amount : 0.00
Balance as on 1 Sep 2023 : 12,19,170.00

Account Statement from 1 Sep 2023 to 27 Sep 2023

Txn Date	Value Date	Description	Ref No./Cheque No.	Branch Code	Debit	Credit	Balance
26/09/2023	26/09/2023	BY TRANSFER-D NO 543/2023 DT 26092023-	TRANSFER FROM 52117468653 A P POWER FINANCE CORP /	16576		6,69,01,600.00	6,81,20,770.00
26/09/2023	26/09/2023	DEBIT- D NO 544/2023 DT 26092023-	/	16576	5,24,41,600.00		1,56,79,170.00
26/09/2023	26/09/2023	DEBIT- D NO 545/2023 DT 26092023-	/	16576	1,44,60,000.00		12,19,170.00
26/09/2023	26/09/2023	BY TRANSFER- NEFTRRS BIN323269676977(2 6-09-23)Account Closed-	TRANSFER FROM 3199304165766 /	4430		96,400.00	13,15,570.00

**This is a computer generated statement and does not require a signature.