

PRESS RELEASE

Ref. No. 9281/STCL/DT/2023-24

Date : January 31, 2024

To,

Securities and Exchange Board of India Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
--	---	---

Sub: Interest and Redemption Payment on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited bearing ISIN INE847E08DM2.

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest and redemption payment of the ISIN INE847E08DM2 was due on January 30, 2024. With reference to the mail and letter dated January 30, 2024 (Copy Enclosed) received from APPFCL for the confirmation on the payment of interest and redemption for the bearing ISIN mentioned below.

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid Date	Remarks	
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DM2	9.97%	30-01-2024	AP Shares – 30-01-2024 TS Shares – Not paid	AP AP Share- Paid Rs. 203,51,10,929/- on 30-01-2024	TS TS Share – Not Paid Rs. 299,37,82,473/- towards Redemption Reason: Non Payment of Telangana Share is due to Funds not released by TSPFCL

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.

This is for your information and records.

For SBICAP Trustee Company Limited



Authorized Signatory



CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders under above ISIN.

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI



ANDHRA PRADESH POWER FINANCE CORPORATION LIMITED
#48-12-16, 2nd Floor, East Wing, Vidyut Soudha, Gunadala, Vijayawada,
Krishna District – 520004, Andhra Pradesh, India. Tel. 0866-2429226, Cell: 8897493344
E-mail: appfcl@gmail.com, Website : www.appfcl.com, CIN : U40109AP2000SGC107482

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Ravi Shekar Rai
Manager – Listing & Compliance

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Yogesh Deshmukh
Manager – Listing & Compliance

Lr. No. MD/CFO/APPFCL/D. No. 820/2024 Dated 30-01-2024

Dear Sirs,

SUB: Compliance to Reg. 57(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations')

With regard to the above-mentioned subject, we submit our compliance to Regulations 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations'). Following are the details of Full Redemption payments made for due date 30-01-2024:

- a. Whether Interest payment/ redemption payment made (yes/no): AP Share payment was made on 30-01-2024 & Payment of TS Share was pending for payment towards full redemption payment due on 30-01-2024.
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE847E08DM2 – 2/2011 Option B
2	Issue size	2/2011 - Rs. 486.80 Crs
3	Interest Amount to be paid on due date	AP Share: Rs. 203,51,10,929/- 2/2011 – Principal Rs. 197,00,00,000/- Interest Rs. 6,51,10,929/- TS Share: Rs. 299,37,82,473/- 2/2011 – Principal Rs. 289,80,00,000/- Interest Rs. 9,57,82,473/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	2/2011 Option B - Dated 30-12-2023.
8	Due date for interest payment	30-01-2024
9	Actual date for interest payment	AP Share – 30-01-2024 TS Share – Not paid as on 30-01-2024
10	Amount of interest paid	AP Share – Paid Rs. 203,51,10,929/- on 30-01-2024. TS Share – Not paid. A total amount of Rs. 299,37,82,473/- is payable as on 30-01-2024.

11	Date of last interest payment	25-01-2024.
12	Reason for non-payment/ delay in payment	Non – Payment of Telangana Share is due to funds not released by TSPFCL.

We hereby confirm that the payments with regard to AP Share amounting to Rs. 203,51,10,929/- was made on 30th January 2024. With regard to TS Share amounting to Rs. 299,37,82,473/-, the Govt. of Telangana has not released funds as on 30-01-2024 towards full redemption payment due on 30.01.2024.

Thanking You,

For Andhra Pradesh Power Finance Corporation Limited



**M Ramana Reddy
Chief Financial Officer**

**Chief Financial Officer
Andhra Pradesh Power Finance
Corporation Limited
Gunadala, Vijayawada.**