

**PRESS RELEASE**Ref. No. **6813** /STCL/DT/2023-24

Date : December 15, 2023

To,

Securities and Exchange Board of India	BSE Limited	National Stock Exchange of India Limited
Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

**Sub: Interest and Redemption Payment on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited bearing ISIN INE847E08DK6.**

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest and redemption payment of the ISIN INE847E08DK6 was due on December 15, 2023. With reference to the mail and letter dated December 15, 2023 (Copy Enclosed) received from APPFCL for the confirmation on the payment of interest and redemption for the bearing ISIN mentioned below.

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid Date	Remarks	
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DK6	9.60%	15-12-2023	AP Shares – 15-12-2023 TS Shares – Not paid	AP	TS
						AP Share- Paid Rs. 59,95,98,904/- on 15-12-2023	TS Share – Not Paid Rs. 89,22,60,274/- towards Redemption Reason: Non Payment of Telangana Share is due to Funds not released by TSPFCL

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.

This is for your information and records.

For SBICAP Trustee Company Limited



Authorized Signatory



CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders under above ISIN.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006 ) - UDYAM-MH-19-0111411

🌐 [www.sbicaptrustee.com](http://www.sbicaptrustee.com)

**A Group Company of SBI**



**ANDHRA PRADESH POWER FINANCE CORPORATION LIMITED**  
#48-12-16, 2<sup>nd</sup> Floor, East Wing, Vidyut Soudha, Gunadala, Vijayawada,  
Krishna District – 520004, Andhra Pradesh, India. Tel. 0866-2429226, Cell: 8897493344  
E-mail: [appfcl@gmail.com](mailto:appfcl@gmail.com), Website : [www.appfcl.com](http://www.appfcl.com), CIN : U40109AP2000SGC107482

Listing Compliance Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Kind Attn: Mr. Ravi Shekar Rai**  
**Manager – Listing & Compliance**

Listing Compliance Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Kind Attn: Mr. Yogesh Deshmukh**  
**Manager – Listing & Compliance**

**Lr. No. MD/CFO/APPFCL/D. No. 743/2023 Dated 15-12-2023.**

Dear Sirs,

**SUB: Compliance to Reg. 57(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations')**

With regard to the above-mentioned subject, we submit our compliances to Regulations 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations'). Following are the details of Full Redemption payments made for due date 15-12-2023:

a. Whether Interest payment/ redemption payment made (yes/no): **Payment of AP Share was made on 15-12-2023 and Payment of TS Share was pending for payment towards redemption payment due on 15-12-2023.**

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE847E08DK6 – 1/2011 Option B
2	Issue size	1/2011 - Rs. 146.30 Crs
3	Interest Amount to be paid on due date	<b>AP Share: Rs. 59,95,98,904/-</b> 1/2011 – Principal Rs. 58,80,00,000/- & Interest Rs. 1,15,98,904/- <b>TS Share: Rs. 89,22,60,274/-</b> 1/2011 – Principal Rs. 87,50,00,000/- & Interest Rs. 1,72,60,274/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	1/2011 Option B – Dated 30-11-2023.
8	Due date for interest payment	15-12-2023
9	Actual date for interest payment	<b>AP Share – 15-12-2023 – No Delay</b> <b>TS Share – Not Paid.</b>
10	Amount of interest paid	AP Share – Paid Rs. 59,95,98,904/- on 15-12-2023.
11	Date of last interest payment	29-11-2023.
12	Reason for non-payment/ delay in payment	Non – Payment of Telangana Share is due to funds not released by TSPFCL.

We hereby confirm that the payments with regard to AP Share amounting to Rs. 59,95,98,904/- was made on 15<sup>th</sup> December 2023. With regard to TS Share amounting to Rs. 89,22,60,274/-, the Govt. of Telangana has not yet released funds as on 15-12-2023 towards Full Redemption payment due on 15-12-2023.

Thanking You,

For Andhra Pradesh Power Finance Corporation Limited



M Ramana Reddy

Chief Financial Officer

**Chief Financial Officer  
Andhra Pradesh Power Finance  
Corporation Limited  
Gunadala, Vijayawada.**