

**PRESS RELEASE**Ref. No. 9208/STCL/DT/2023-24

Date : January 25, 2024

To,

Securities and Exchange Board of India Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
----------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------

Sub: Interest Payment on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DO8).

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest payment of the ISIN INE847E08DO8 was due on January 01, 2024. With reference to the mail and letter dated January 25, 2024 (Copy Enclosed) received from APPFCL for the confirmation on the payment of interest for the bearing ISIN mentioned below.

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid Date	Remarks	
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DO8	9.64%	01-01-2024	AP Shares – 01-01-2024 TS Shares – 25-01-2024	AP AP Share- Paid Rs. 4,53,56,200/- on 01-01-2024	TS TS Share – Paid Rs. 6,69,01,600/- on 25-01-2024*

***Reason for Delay – Delay in payment of TS Share due to delay in receipt of funds from TSPFCL**

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.

This is for your information and records.

For SBICAP Trustee Company Limited



Authorized Signatory

CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders under above ISIN.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI



ANDHRA PRADESH POWER FINANCE CORPORATION LIMITED
#48-12-16, 2nd Floor, East Wing, Vidyut Soudha, Gunadala, Vijayawada,
Krishna District – 520004, Andhra Pradesh, India. Tel. 0866-2429226, Cell: 8897493344
E-mail: appfel@gmail.com, Website : www.appfel.com, CIN : U40109AP2000SGC107482

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Ravi Shekar Rai
Manager – Listing & Compliance

Listing Compliance Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Kind Attn: Mr. Yogesh Deshmukh
Manager – Listing & Compliance

Lr. No. MD/CFO/APPFCL/D. No. 804/2024 Dated 25/01/2024.

Dear Sirs,

SUB: Compliance to Reg. 57(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations')

With regard to the above-mentioned subject, we submit our compliance to Regulations 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations'). Following are the details of Interest payments made for due date 01-01-2024:

- a. Whether interest payment/ redemption payment made (yes/no): AP Share payment was made on 01-01-2024 & TS Share payment has been paid today i.e. on 25-01-2024 towards interest payment due on 01.01.2024.
- b.
- c. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE847E08DO8 – 1/2012 Option B
2	Issue size	1/2012 - Rs. 232.9 Crs
3	Interest Amount to be paid on due date	AP Share: 1/2012 Option B - Rs. 4,53,56,200/- TS Share: 1/2012 Option B - Rs. 6,69,01,600/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	1/2012 Option B – Dated 17-12-2023.
8	Due date for interest payment	01-01-2024
9	Actual date for interest payment	AP Share – 01-01-2024 TS Share – 25-01-2024
10	Amount of interest paid	AP Share – Paid Rs. 4,53,56,200/- on 01.01.2024 TS Share – Paid Rs. 6,69,01,600/- on 25-01-2024.
11	Date of last interest payment	01-01-2024.
12	Reason for non-payment/ delay in payment	Delay in payment of TS Share due to delay in receipt of funds from TSPFCL.

We hereby confirm that the payments with regard to AP Share amounting to Rs. 4,53,56,200/- was made on 01st April 2024 and was intimated as per time line, With regard to TS Share amounting to Rs. 6,69,01,600/-, the payment has been made today i.e. 25-01-2024 towards interest payment due on 01.01.2024.

Thanking You,

For Andhra Pradesh Power Finance Corporation Limited


M Ramana Reddy
Chief Financial Officer

**Chief Financial Officer
Andhra Pradesh Power Finance
Corporation Limited
Gunadala, Vijayawada.**