

**PRESS RELEASE**

Ref. No. 5469STCL/DT/2023-24

Date : October 25, 2023

To,

|   |   |   |
|---|---|---|
| <b>Securities and Exchange Board of India</b>   | <b>BSE Limited</b>                                    | <b>National Stock Exchange of India Limited</b>                                 |
| Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051 | Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 | Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 |

**Sub: Interest Payment on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DM2 and INE847E08DK6).**

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest payment of the ISIN INE847E08DM2 and INE847E08DK6 was due on October 01, 2023. With reference to the mail dated October 25, 2023 and Letter dated October 20, 2023 (Copy Enclosed) received from APPFCL for the confirmation on the payment of interest for the bearing ISIN mentioned below.

| Sr. No | Name of Issuer                               | ISIN         | COUPON RATE | DUE DATES  | Paid Date                                      | Remarks   |   |
|--------|--|--------------|-------------|------------|--|---|---|
| 1      | Andhra Pradesh Power Finance Corporation Ltd | INE847E08DK6 | 9.60%       | 01-10-2023 | AP Share – 30-09-2023<br>TS Share – 20-10-2023 | AP<br>AP Share- Paid Rs. 12,64,28,500/- on 30-09-2023 | TS<br>TS Share – Paid Rs.18,64,65,300/- on 20-10-2023 ( Delay in payment of TS Share due to delay in receipt of funds form TSPFCL ) |
| 1      | Andhra Pradesh Power Finance Corporation Ltd | INE847E08DM2 | 9.97%       | 01-10-2023 | AP Share – 30-09-2023<br>TS Share – 20-10-2023 |   |   |

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.

This is for your information and records.

For SBICAP Trustee Company Limited



Authorized Signatory



**CC:**

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders under above ISIN.

**Registered & Corporate Office :** 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 [www.sbicaptrustee.com](http://www.sbicaptrustee.com)

*A Group Company of SBI*



**ANDHRA PRADESH POWER FINANCE CORPORATION LIMITED**  
#48-12-16, 2<sup>nd</sup> Floor, East Wing, Vidyut Soudha, Gunadala, Vijayawada,  
Krishna District – 520004, Andhra Pradesh, India. Tel. 0866-2429226, Cell: 8897493344  
E-mail: [appfcl@gmail.com](mailto:appfcl@gmail.com), Website : [www.appfcl.com](http://www.appfcl.com), CIN : U40109AP2000SGC107482

Listing Compliance Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Kind Attn: Mr. Ravi Shekar Rai**  
**Manager – Listing & Compliance**

Listing Compliance Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Kind Attn: Mr. Yogesh Deshmukh**  
**Manager – Listing & Compliance**

**Lr. No. MD/CFO/APPFCL/D. No. 626/2023-24 Dated 20/10/2023.**

Dear Sirs,

**SUB:** Compliance to Reg. 57(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations')

With regard to the above-mentioned subject, we submit our compliance to Regulations 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 ('Listing Regulations'). Following are the details of Interest payments made for due date 01-10-2023:

a. Whether Interest payment/ redemption payment made (yes/no): AP Share payment was made on 30-09-2023 & TS Share payment has been paid today i.e., on 20.10.2023 towards interest payment due on 01-10-2023.

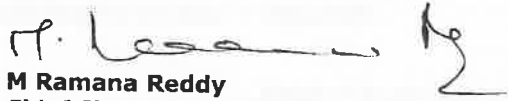
b. Details of interest payments:

| Sl. No. | Particulars                              | Details   |
|---------|--|---|
| 1       | ISIN                                     | INE847E08DK6 – 1/2011 Option B<br>INE847E08DM2 – 2/2011 Option B  |
| 2       | Issue size                               | 1/2011 - Rs. 146.30 Crs<br>2/2011 - Rs. 486.80 Crs  |
| 3       | Interest Amount to be paid on due date   | <b>AP Share: Rs. 12,64,28,500/-</b><br>1/2011 – Interest Rs. 2,82,24,000/-<br>2/2011 - Interest Rs. 9,82,04,500/-<br><b>TS Share: Rs. 18,64,65,300/-</b><br>1/2011 – Interest Rs. 4,20,00,000/-<br>2/2011 - Interest Rs. 14,44,65,300/- |
| 4       | Frequency - quarterly/ monthly           | Half Yearly   |
| 5       | Change in frequency of payment (if any)  | -   |
| 6       | Details of such change                   | -   |
| 7       | Interest payment record date             | 1/2011 Option B – Dated 16-09-2023.<br>2/2011 Option B - Dated 01-09-2023.  |
| 8       | Due date for interest payment            | 01-10-2023  |
| 9       | Actual date for interest payment         | <b>AP Share – 30-09-2023</b><br><b>TS Share – 20-10-2023</b>  |
| 10      | Amount of interest paid                  | AP Share – Paid Rs. 12,64,28,500/- on 30-09-2023<br>TS Share – Paid Rs. 18,64,65,300/- on 20.10.2023.   |
| 11      | Date of last interest payment            | 30-09-2023.   |
| 12      | Reason for non-payment/ delay in payment | Delay in payment of TS Share due to delay in receipt of funds from TSPFCL.  |

We hereby confirm that the payments with regard to AP Share amounting to Rs. 12,64,28,500/- was made on 30<sup>th</sup> September 2023 and was intimated as per time line, With regard to TS Share amounting to Rs. 18,64,65,300/-, the payment has been made today i.e. 20-10-2023 towards interest payment due on 01.10.2023.

Thanking You,

**For Andhra Pradesh Power Finance Corporation Limited**

  
**M Ramana Reddy**  
**Chief Financial Officer**

Chief Financial Officer  
Andhra Pradesh Power Finance  
Corporation Limited  
Gunadala, Vijayawada.