

Date: January 18, 2024

EXPRESSION OF INTEREST

Notice of Expression of Interest (EOI) for empanelment of Entities pertaining to the Valuation of Unlisted Shares under ESOP Scheme.

SBICAP Trustee Company Limited (STCL), Mumbai invites Expression of Interest (EOI) from the Merchant Bankers/equivalent professional entities, etc for empanelment of the Professionals for the Valuation of Unlisted Shares.

The interested entities may submit the Expression of Interest (EOI) within 15 days from the date of publication of the Notice. Interested entities are requested to apply at the following address/ email. The interested entities should submit their background with details. The shortlisted entities will be called for discussion/ personal interaction the same if required. The shortlisted entities will be given an opportunity to present their approach and methodology with respect to the matters as states above.

All Expression of Interest (EOI) received shall be determined on the following criteria:

1. Relevant SEBI Registration Certificate/License copy to be enclosed with the technical and commercial bid.
2. Years of experience in the field of merchant banking / equivalent entities and relevant areas.
3. Previous experience in valuation of listed and unlisted shares.
4. Fees quoted for Valuation of Unlisted Shares under ESOP once in a year.
5. The fee to be quoted in multiple of 1000 of unlisted shares.
6. Submission of Valuation Report to be done within 15 days from the date of allotment of assignment.
7. The Valuation of share will be freezed for 1 year.
8. NDA or Confidentiality agreement to be signed before allotment of assignment.

The selected entities will be empanelled & the accounts will be allotted to them for the period of 3years. After the completion of the said period, upon the discretion of the management, the same can be extended for further period of 3years subject to satisfactory annual review.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

www.sbicaptrustee.com

A Group Company of SBI

Address: **SBICAP Trustee Company Limited**

Mistry Bhavan, 4th Floor,

122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

Tel no.: 022 4302 5549, 022 4302 5547/5566

Email Id: Corporate@sbicaptrustee.com, shaanya.srivastava@sbicaptrustee.com

For SBICAP Trustee Company Limited



Compliance Officer

NOTE:-

- 1) This EOI can be cancelled/ modified without any notice/ information or without any reason to the interested entities at any point of time and no correspondence in this matter shall be entertained.
- 2) The expression of Interest is not a guarantee of the allotment of the assignment.
- 3) Where there is any indication that a conflict of interest exists or may arise, it shall be the responsibility of the appointed entities to inform the STCL.
- 4) STCL will be the final arbitrator in cases of potential conflicts of interest. Failure to notify STCL of any potential conflict of interest will invalidate any verbal or written agreement for the said account.
- 5) The jurisdiction for any dispute relating to the aforementioned arrangement would be Mumbai judicature only.