

Date: January 18, 2024

## EXPRESSION OF INTEREST

### **Notice of Expression of Interest (EOI) for empanelment of Entities pertaining to the Statutory Audit of Unlisted Shares.**

SBICAP Trustee Company Limited (STCL), Mumbai invites Expression of Interest (EOI) from the interested Entities (Professional/Chartered Accountant Firms, etc.) for empanelment of the Entities for the Statutory Audit of Unlisted Shares.

The interested entities may submit the Expression of Interest (EOI) within 25 days from the date of publication of the Notice. Interested entities are requested to apply at the following address/ email. The interested entities should submit their background with details. The shortlisted entities will be called for discussion/ personal interaction the same if required. The shortlisted entities will be given an opportunity to present their approach and methodology with respect to the matters as states above.

All Expression of Interest (EOI) received shall be determined on the following criteria:

1. Years of experience in the field of statutory audit and other relevant areas.
2. Previous experience in audit of listed and unlisted shares.
3. Fees quoted for Valuation of Unlisted Shares under ESOP once in a year.
4. The fee to be quoted in multiple of 1000 of unlisted shares.
5. Priority will be given to past experience in Statutory Audit in ESOP or similar transactions.
6. Area of scope will cover scheme details, allotment of shares, valuation of unlisted shares, tax implications and compiling of all statutory and regulatory risks and compliances.

The selected entities will be empanelled & the accounts will be allotted to them for the period of 3years. After the completion of the said period, upon the discretion of the management, the same can be extended for further period of 3years subject to satisfactory annual review.

**Registered & Corporate Office :** 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 [www.sbicaptrustee.com](http://www.sbicaptrustee.com)

*A Group Company of SBI*

Address: **SBICAP Trustee Company Limited**

Mistry Bhavan, 4th Floor,

122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

Tel no.: 022 4302 5549, 022 4302 5547/5566

Email Id: [Corporate@sbicaptrustee.com](mailto:Corporate@sbicaptrustee.com), [shaanya.srivastava@sbicaptrustee.com](mailto:shaanya.srivastava@sbicaptrustee.com)

**For SBICAP Trustee Company Limited**



**Compliance Officer**

NOTE: -

- 1) This notice can be cancelled/ modified without any notice/ information to the interested entities and no correspondence in this matter shall be entertained. SBICAP Trustee Company Ltd. has right to allot/reallot/cancel accounts to any appointed entities, firms, etc without any reason. Sole right of allotment of accounts & cancellation stands with STCL only at any point of time.
- 2) The expression of Interest is not a guarantee of the allotment of the accounts.
- 3) Where there is any indication that a conflict of interest exists or may arise, it shall be the responsibility of the appointed Entities to inform the STCL.
- 4) STCL will be the final arbiter in cases of potential conflicts of interest. Failure to notify STCL of any potential conflict of interest will invalidate any verbal or written agreement for the said account.
- 5) The jurisdiction for any dispute relating to the aforementioned arrangement would be Mumbai only.