



SBICAP Trustee Company Limited ("SBICTCL")

Tata Power Renewable Energy Limited - Delay in creation of Security

SBICTCL is acting as the Debenture Trustee for the Secured Listed Rated Redeemable Non-Convertible Debenture ("NCDs") aggregating upto Rs.500 crores (Rupees Five Hundred Crores Only) issued by the Tata Power Renewable Energy Limited ("Issuer") vide Debenture Trust Deed dated 16.07.2019.

The Issuer is yet to create the security for securing the NCDs as per SEBI Regulations, SBICTCL is taking continue follow-up with the Issuer for creation of security. We have informed the Debenture Holder and Credit Rating Agencies (CRA) for the same.

For SBICAP Trustee Company Limited

Authorised Signatory

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