

PRESS RELEASE
Ref. No. 5260 /STCL/DT/2021-22
01st February 2022
To,

Securities and Exchange Board of India	BSE Limited	National Stock Exchange of India Limited
Plot No.C 4-A, G Block,NearBank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	Phiroze Jeejeebhoy Towers DalalStreet, Mumbai-400001	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Sub: Interest & Principal Payments on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DL4 & INE847E08DM2).

We, SBICAP Trustee Company Limited (STCL) ^{are} acting as Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

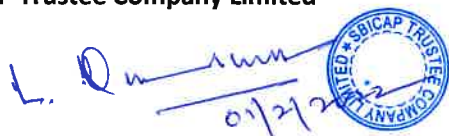
This is to bring to your kind notice that the interest and redemption payment of the below mentioned series was due on 30th January 2022. Thus, we were continuously following-up with APPFCL for the confirmation on the payment of interest and redemption wherein APPFCL vide its email dated 01st February 2022 (email enclosed) has provided the payment confirmation as per below table:

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid date		Remarks
					AP	TS	
1	ANDHRA PRADESH POWER FINANCE CORPORATION LTD	INE847E08DL4	9.85 %	30-01-2022	29-01-2022	01-02-2022	AP - No Delay TS - Delay due to funds received on 31.01.2022 in the evening
2	ANDHRA PRADESH POWER FINANCE CORPORATION LTD	INE847E08DM2	9.97%	30-01-2022	29-01-2022	01-02-2022	AP - No Delay TS - Delay due to funds received on 31.01.2022 in the evening

The above information is as per Securities Exchange Board of India Circulars bearing nos. MIRSD/DPS III/Cir-11/07 dated August 6, 2007, SEBI / HO / MIRSD / MIRSD3 / CIR / P/2017/ 72 dated June 30, 2017 and SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

For SBICAP Trustee Company Limited



Authorised Signatory

CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders.

 www.sbicaptrustee.com

 +91 22 4302 5566

 +91 22 4302 5555

 +91 22 2204 0465

 corporate@sbicaptrustee.com

Corporate Office :

4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI

Nazer Kondkari

From: appfcl appfcl <appfcl@gmail.com>
Sent: Tuesday, February 1, 2022 6:57 PM
To: Nazer Kondkari
Cc: Prashant Joshi; Kalpita Ghosh; DT
Subject: Re: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)
Attachments: 439 Feb 1.pdf

Sir

As per the trail mail, with regard to the Put Option & Redemption payments has been done.

The payment details are as follows:

Name of the Instrument	ISIN	Amount to be paid		Due Date of Payment	Actual Date of Payment		Remarks
		AP	TS		AP	TS	
2/2011 Option A @ 9.85%	INE847E08DL4	65,57,34,925	96,65,63,605	30.01.2022	29-01-2022	01-02-2022	AP - No Delay TS - Delay due to funds received on 31.01.2022 in the evening
2/2011 Option B @ 9.97%	INE847E08DM2	41,83,85,749	61,56,98,535	30.01.2022	29-01-2022	01-02-2022	AP - No Delay TS - Delay due to funds received on 31.01.2022 in the evening

With Regards..

M. Ramana Reddy, AAO

**Asst. Accounts Officer,
A.P.Power Finance Corporation Ltd.
Landline No: 0866-2429226
Mobile No: 8897493344**

On Tue, Feb 1, 2022 at 6:14 PM Nazer Kondkari <nazer.kondkari@sbicaptrustee.com> wrote:

Dear Madam,

As discussed, we understand that there is an error in making payments to the debenture Holders today. Kindly arrange to rectify the same immediately and credit the appropriate fund to the Debenture Holders for the ISIN INE847E08DM2 & INE847E08DL4 by today itself.

Kindly confirm once the payment is made.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations



SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9082173047

B: 022 4302 5500/5566

D: 022 4302 5518

E: nazer.kondakari@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Nazer Kondkari
Sent: Tuesday, February 1, 2022 10:33 AM
To: appfcl appfcl <appfcl@gmail.com>
Cc: Prashant Joshi <Prashant.Joshi@SBICAPTRUSTEE.COM>; Kalpita Ghosh <Kalpita.Ghosh@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>
Subject: RE: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)

Dear Team,

Please share the latest BENPOS along with updated email id at the earliest.

Further we request you to kindly update on the status of pending payment for ISIN INE847E08DL4 due on 30.01.2022.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations



SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

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M: 9082173047

B: 022 4302 5500/5566

D: 022 4302 5518

E: nazer.kondakari@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Nazer Kondkari
Sent: Monday, January 31, 2022 7:57 PM
To: appfcl appfcl <appfcl@gmail.com>
Cc: Prashant Joshi <Prashant.Joshi@SBICAPTRUSTEE.COM>; Kalpita Ghosh <Kalpita.Ghosh@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>
Subject: RE: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)
Importance: High

Dear Sir,

Further to trail mail, please share latest BENPOS with updated email id at the earliest.

In case of any query, please feel free to contact.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations



SBICAP Trustee Company Limited

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D: 022 4302 5518

E: nazer.kondakari@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Nazer Kondkari

Sent: Monday, January 31, 2022 6:20 PM

To: appfcl appfcl <appfcl@gmail.com>

Cc: L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; RLN Rao <rlnrao@sbicaptrustee.com>; Prashant Joshi <Prashant.Joshi@SBICAPTRUSTEE.COM>; Kalpita Ghosh <Kalpita.Ghosh@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>

Subject: RE: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)

Dear Sir,

As per our discussion during the day and below trail mails, it is understood that Telangana Power Finance Corporation Ltd has not made the payment of Interest and redemption under ISIN INE847E08DL4 due on 30.01.2022 pertaining to their share, hence, Andhra Pradesh Power Finance Corporation Ltd could not make the entire payment of Interest and Redemption to the Bonds Holders. Under these circumstances, we as Bonds Trustee are obliged to go ahead and make the necessary disclosure as mandated under various laws and regulations.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations



SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,
Churchgate, Mumbai – 400 020

M: 9082173047

B: 022 4302 5500/5566

D: 022 4302 5518

E: nazer.kondakari@sbicaptrustee.com

W: www.sbicaptrustee.com

From: appfcl appfcl <appfcl@gmail.com>
Sent: Monday, January 31, 2022 5:27 PM
To: Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>
Cc: Prashant Joshi <prashant.joshi@sbicaptrustee.com>; DT <dt@sbicaptrustee.com>
Subject: Re: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)

Sir

As per the trailing mail, the part payment of the mentioned bonds has been done on 29-01-2022. In this regard, it is to inform that we are waiting for the Telangana funds to be released.

Hence as soon as the mentioned bonds payments are cleared we will send you the details of the same.

On Mon, Jan 31, 2022, 4:02 PM Nazer Kondkari <nazer.kondkari@sbicaptrustee.com> wrote:

Dear Sir,

Awaiting for your revert on below trail mail.

Please share the payment confirmation for the ISIN INE847E08DL4 due on 30.01.2022.

In case of any query, please feel free to contact.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9082173047

B: 022 4302 5500/5566

D: 022 4302 5518

E: nazer.kondakari@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Nazer Kondkari

Sent: Monday, January 31, 2022 10:18 AM

To: appfcl@gmail.com

Cc: Prashant Joshi <Prashant.Joshi@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>

Subject: RE: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)

Importance: High

Dear Team,

Please share the payment confirmation for the ISIN INE847E08DL4 due on 30.01.2022.

In case of any query, please feel free to contact.

Thanks & Regards,

Nazer Kondkari

SBICAP Trustee Company Limited

Senior Executive -Operations

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9082173047

B: 022 4302 5500/5566

D: 022 4302 5518

E: nazer.kondakari@sbicaptrustee.com

W: www.sbicaptrustee.com

-----Original Message-----

From: Donotreply <donotreply@sbicaptrustee.com>

Sent: Sunday, January 30, 2022 12:00 AM

To: appfcl@gmail.com

Cc: Amita Chaubal <Amita.Chaubal@SBICAPTRUSTEE.COM>; Sachin Walke <Sachin.Walke@SBICAPTRUSTEE.COM>; Priyanka Chavan <Priyanka.Chavan@SBICAPTRUSTEE.COM>; Prathmesh Khandagale <Prathmesh.Khandagale@SBICAPTRUSTEE.COM>; Aayushi Sanghavi <Aayushi.Sanghavi@SBICAPTRUSTEE.COM>; Kalpita Ghosh <Kalpita.Ghosh@SBICAPTRUSTEE.COM>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>

Subject: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)

Dear Sir/Madam,

Consent Letter Number : CL01774-Andhra Pradesh Power Finance Corporation Ltd-DTE

Series : 1-Series 2/2011-OPTION A-9.85%

Customer Name : 644-Andhra Pradesh Power Finance Corporation Ltd

CL Number : CL01774 - Andhra Pradesh Power Finance Corporation Ltd-DTE

CL Date : 16-02-2017

Facility Amount : Rs. 744.10 Crores

Trustee Type : Debenture Trustee

Dealing Officer : 1169-Kalpita Ghosh

Dealing Manager : 1164-Anupama Naidu

Allotment Amount : Rs. 157.20 Crores

ISIN : INE847E08DL4

Issue Description : Issue

Interest Payment Frequency : Half Yearly

We refer to our emails dated (10-01-2022) and (24-01-2022) regarding Interest Payment for the above mentioned Debentures issued by Andhra Pradesh Power Finance Corporation Ltd

As the Interest is due for payment on (30-01-2022), you are requested to kindly ensure that the payment is made to all the debenture holders today. Once the Interest is paid to the debenture holders, kindly confirm payment along with the proof of payment, by return mail.

In case we do not receive Interest payment confirmation, we need to inform Rating Agency about non-receipt of any confirmation from Andhra Pradesh Power Finance Corporation Ltd as per the provisions of the SEBI Circular dated 30th June 2017 for sharing of information between the Debenture Trustee and the Rating Agency

With Warm Regards

Debenture Trustee Section

SBICAP Trustee Company Limited

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