

PRESS RELEASE

Ref. No. 5855/STCL/DT/2021-22

02nd March 2022

To,

Securities and Exchange Board of India Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Sub: Interest Payments on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DQ3).

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the Unsecured Government Guaranteed Taxable Bonds issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest payment of the below mentioned series was due on 01st March 2022. Thus, we were continuously following-up with APPFCL for the confirmation on the payment of interest wherein APPFCL vide its email dated 02nd March 2022 (email enclosed) has mentioned that they have made the part payment of interest for the series on 01st March 2022 i.e., APPFCL has made the payment of its share but not the share of Telangana Power Finance Corporation Limited ("TPFCL") fund for the same have not yet been received by the APPFCL.

Sr. No	Name of Issuer	ISIN	COUPON RATE	Due Date
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DQ3	9.75%	01 st March 2022

The above information is submitted in terms of Securities Exchange Board of India Circulars bearing nos. MIRSD/DPS III/Cir-11/07 dated August 6, 2007, SEBI / HO / MIRSD / MIRSD3 / CIR / P/2017/ 72 dated June 30, 2017 and SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

For SBICAP Trustee Company Limited



Authorised Signatory**CC:**

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders.

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 +91 22 2204 0465 corporate@sbicaptrustee.com**Corporate Office :**

4th Floor, Mistry Bhavan,
122, Dinshaw Vachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

Nazer Kondkari

From: appfcl appfcl <appfcl@gmail.com>
Sent: Wednesday, March 2, 2022 1:00 PM
To: Nazer Kondkari
Cc: Prashant Joshi; DT
Subject: Re: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01780)
Attachments: Bank Statement for interest due on 01.03.2022.pdf

Dear Madam
As per the trail mail, please find the below details and confirmation of Bank statement is enclosed herewith.

Name of the Instrument	ISIN	Amount to be paid		Due Date of Payment	Actual Date of Payment		Remarks
		AP	TS		AP	TS	
3/2012	INE847E08DQ3	35,26,08,750/-	51,88,46,250/-	01.03.2022	01.03.2022	Not paid	AP - No Delay TS- Delay due to funds not received as on 02.03.2022

With Regards,,
M. Ramana Reddy, AAO
Asst. Accounts Officer,
A.P.Power Finance Corporation Ltd.
Landline No: 0866-2429226
Mobile No: 8897493344

On Wed, Mar 2, 2022 at 10:54 AM Nazer Kondkari <nazer.kondkari@sbicaptrustee.com> wrote:

Dear Team,

Please share payment confirmation for the ISIN INE847E08DQ3 due on 01-03-2022.

In case of any query, please feel free to contact.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9082173047

B: 022 4302 5500/5566

D: 022 4302 5518

E: nazer.kondkari@sbicaptrustee.com

W: www.sbicaptrustee.com



-----Original Message-----

From: Donotreply <donotreply@sbicaptrustee.com>

Sent: Tuesday, March 1, 2022 12:00 AM

To: appfcl@gmail.com

Cc: Amita Chahal <Amita.Chaahal@SBICAPTRUSTEE.COM>; Sachin Walke <Sachin.Walke@SBICAPTRUSTEE.COM>; Priyanka Chavan <Priyanka.Chavan@SBICAPTRUSTEE.COM>; Prathmesh Khandagale <Prathmesh.Khandagale@SBICAPTRUSTEE.COM>; Aayushi Sanghavi

<Aayushi.Sanghavi@SBICAPTRUSTEE.COM>; Kalpita Ghosh <Kalpita.Ghosh@SBICAPTRUSTEE.COM>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>
Subject: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01780)

Dear Sir/Madam,

Consent Letter Number : CL01780-Andhra Pradesh Power Finance Corporation Ltd-DTE

Series : 1-Series III/2012- Option B-9.75%

Customer Name : 644-Andhra Pradesh Power Finance Corporation Ltd

CL Number : CL01780 - Andhra Pradesh Power Finance Corporation Ltd-DTE

CL Date : 16-02-2017

Facility Amount : Rs. 1,787.60 Crores

Trustee Type : Debenture Trustee

Dealing Officer : 1169-Kalpita Ghosh

Dealing Manager : 1164-Anupama Naidu

Allotment Amount : Rs. 1,787.60 Crores

ISIN : INE847E08DQ3

Issue Description : Issue

Interest Payment Frequency : Half Yearly

We refer to our emails dated (08-02-2022) and (22-02-2022) regarding Interest Payment for the above mentioned Debentures issued by Andhra Pradesh Power Finance Corporation Ltd

As the Interest is due for payment on (01-03-2022), you are requested to kindly ensure that the payment is made to all the debenture holders today. Once the Interest is paid to the debenture holders, kindly confirm payment along with the proof of payment, by return mail.

In case we do not receive Interest payment confirmation, we need to inform Rating Agency about non-receipt of any confirmation from Andhra Pradesh Power Finance Corporation Ltd as per the provisions of the SEBI Circular dated 30th June 2017 for sharing of information between the Debenture Trustee and the Rating Agency

With Warm Regards

Debenture Trustee Section

SBICAP Trustee Company Limited

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