

PRESS RELEASE

Ref. No. **50** /STCL/DT/2022-23

04th April 2022

To,

Securities and Exchange Board of India	BSE Limited	National Stock Exchange of India Limited
Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Sub: Interest Payments on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E09029, INE847E08DM2 & INE847E08DK6).

We, SBICAP Trustee Company Limited (STCL) are acting as Debenture Trustee for the unsecured, redeemable, taxable, NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is to bring to your kind notice that the interest payment of the below-mentioned series was due on 01st April 2022. Thus, we were continuously following-up with APPFCL for the confirmation on the payment of interest wherein APPFCL vide its email dated 04th April 2022 (email enclosed) has mentioned that they have made the part payment of the series on 31st March 2022 i.e. APPFCL has made the payment of their share but the share from Telangana Power Finance Corporation Limited ("TPFCL") is not been received:

Sr. No	Name of Issuer	ISIN	COUPON RATE	Due Date
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E09029	8.74%	01.04.2022
2	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DM2	9.97%	01.04.2022
3	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DK6	9.60%	01.04.2022

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

For SBICAP Trustee Company Limited


Authorised Signatory

CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders.

Nazer Kondkari

From: appfcl appfcl <appfcl@gmail.com>
Sent: Monday, April 4, 2022 3:54 PM
To: Nazer Kondkari
Cc: DT
Subject: Payment Status

Dear Sir,

With regard to the half yearly interest payment for INE847E08DM2, INE847E09029 and INE847E08DK6 the payment status is as follows:

Sr. No.	ISIN	Description	Due Date	Amount (Rs.)					
				AP Share			TS Share		
				Remarks	Amount	Paid Date	Remarks	Amount	Paid Date
1	INE847E09029 (1/2010 - Option B)	Half Yearly Payment of Interest on Bonds	01.04.2022	NEFT & CORE	16,09,47,100	31.03.2022	NEFT & CORE	23,60,67,400	NOT PAID
2	INE847E08DM2 (2/2011 - Option B)	Half Yearly Payment of Interest on Bonds	01.04.2022	NEFT & CORE	9,82,04,500	31.03.2022	NEFT & CORE	14,44,65,300	NOT PAID
3	INE847E08DK6 (1/2011 - Option B)	Half Yearly Payment of Interest on Bonds	01.04.2022	NEFT	2,82,24,000	31.03.2022	NEFT & CORE	4,20,00,000	NOT PAID
TOTAL				28,73,75,600			42,25,32,700		

Thank You,

V. Abhinaya
Company Secretary
APPFCL, Vijayawada

From: Nazer Kondkari
Sent: Monday, April 4, 2022 10:25 AM
To: appfcl@gmail.com
Cc: DT <dt@sbicaptrustee.com>
Subject: RE: TEMS - Alert for Interest Payment Reminder - III - Andhra Pradesh Power Finance Corporation Ltd (CL01774)
Importance: High

Dear Team,

Please share the payment confirmation/Status for the Below mentioned ISINs:

- INE847E08DM2
- INE847E09029
- INE847E08DK6

In case of any queries, please feel free to contact.

Thanks & Regards,

Nazer Kondkari

Senior Executive -Operations

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9082173047

CL Number : CL01774 - Andhra Pradesh Power Finance Corporation Ltd

CL Date : 16-02-2017

Facility Amount : Rs. 744.10 Crores

Trustee Type : Debenture Trustee

Dealing Officer : 1169-Kalpita Ghosh

Dealing Manager : 1164-Anupama Naidu

Allotment Amount : Rs. 586.90 Crores

ISIN : INE847E08DM2

Issue Description : Issue