

PRESS RELEASE

Ref. No. 2506/STCL/DT/2026-2027

Date : June 29, 2026

To,

Securities and Exchange Board of India Plot No.C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051
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Sub: Press Release on Delay in Submission of Security Cover Certificate by the Pimpri Chinchwad Municipal Corporation (Issuer).

We, SBICAP Trustee Company Limited (STCL) acting as Debenture Trustee for the Listed, Secured and Unsecured, Rated, Redeemable, Taxable, Non-Convertible Debentures (**NCDs**) issued by the Pimpri Chinchwad Municipal Corporation ("**Issuer**") pursuant to the Debenture Trust Deed (**DTDs**) for the ISINs mentioned below:

Name	ISINs	Private Placement/ Public Issue	Secured/ Unsecured	Issue Size (Rs. In Cr)	Debenture Trust Deed
Pimpri Chinchwad Municipal Corporation	INE0P1K24010	Private Placement	Unsecured	200	July 27, 2023
	INE0P1K24028	Private Placement	Secured	100	May 28, 2025
	INE0P1K24036	Private Placement	Secured	100	May 28, 2025

With reference to the press release issued by us Ref. No. 2090/STCL/DT/2026-27 Date: June 16, 2026, and SEBI Letter vide its Ref. No. HO/17/33/11(11)2026-DDHS-POD2 I/13840/2026 dated June 16, 2026, has granted an extension to complete the Audit Process and submit the Audited Financial statements for FY 2025-2026.

Accordingly, until the Audited Financial Statements are received from the issuer, we shall submit the Security Cover Certificate issued by the Debenture Trustee empanelled agency, in due course.

This is for your information and records.

For SBICAP Trustee Company Limited

**SANDEEP
PODDAR**

Digitally signed by SANDEEP
PODDAR
Date: 2026.06.29 17:44:52 +05'30'

Authorised Signatory

CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond/Debenture Holders

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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A Group Company of SBI