

PRESS RELEASE

Ref. No. 6164/STCL/DT/2024-25-CL 2960

Date: December 11, 2024

Sub: Intimation regarding Non-convertible Bonds in the nature of Debentures (NCDs) bearing ISIN INE153A08087 aggregating to Rs.2138.60 Crores - Payment of interest due on December 21, 2024 to the Bondholders.

This is in reference to the Govt. of India Guaranteed, unsecured, taxable, listed, redeemable and non-convertible debentures issued by Mahanagar Telephone Nigam Limited ("MTNL"/ "Issuer"/ "Company") bearing INE153A08087.

The Issuer Company has stated that due to insufficient funds they will not be able to fund the designated account with the adequate amount within the timelines.

Further, we shall take the appropriate steps in accordance with the structure payment mechanism of the NCDs as entered between us and the issuer company and in the interest of all the stakeholders.

Regards,

For SBICAP Trustee Company Limited


Authorised Signatory

Name: Rajiv Ranjan

Designation: Compliance Officer

Place: Mumbai



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

+91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com

A Group Company of SBI