

PRESS RELEASE

TO ALL THE STAKEHOLDERS OF MAHANAGAR TELEPHONE NIGAM LTD ("MTNL")

Ref: 4637/STCL/DT/2024-25-CL 2960

Date: October 09, 2024

Subject: Receipt of funds pursuant to Notice of invocation of GOI Guarantee dated 04th October 2024.

We SBICAP Trustee Co. Ltd acting as the Debenture Trustee in reference to the Govt. of India Guaranteed, unsecured, taxable, listed, redeemable and non-convertible debentures issued by Mahanagar Telephone Nigam Limited ("MTNL"/ "Issuer"/ "Company") bearing **INE153A08089** would like to state that the Designated Trust and Retention Account has been funded to make the payment towards interest dues by the Government of India ("GOI").

The Issuer via bank statement and letter has confirmed us the receipt of payment in the said account and assured us that the interest payment shall be done as per the schedule of payments.

Regards,

For SBICAP Trustee Company Limited




Authorized Signatory

Name: Ardhendu Mukhopadhyay

Designation: Chief Financial Officer & Chief Operating Officer

Place: Mumbai

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SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com

A Group Company of SBI