

Ref no: 4937/STCL/DT/2023-24

Date: October 03, 2023

To,
National Commodities Management Services Limited
Unit number 601, 6th Floor,
Tower B, SAS Tower, Support Area,
Medicity, Sector-38, Gurugram, Haryana 122 001

Dear Sir/Madam,

Sub: No Objection Certificate for satisfaction of Charge ID 100328139 created to secure Non-Convertible Debentures ("NCDs") of total aggregating to Rs.320 Crores issued by National Commodities Management Services Limited ("the Company") (Formerly known as National Collateral Management Services Limited)

We are acting as Debenture Trustee for the issuance of listed, rated, secured, non-convertible debentures of a nominal face value of Rs. 10,00,000 (Indian Rupees Ten Lakhs only) each on a private placement basis, Debentures aggregating amount upto Rs. 320 Crores (Indian Rupees Three Hundred Twenty Crores) allotted by National Commodities Management Services Limited ("the Company") pursuant to Debenture Trust Deed dated December 27, 2019 as amended Deed dated February 27, 2023.

We are in receipt of an email dated September 20, 2023 from the company stating that the following Debentures are redeemed and hence they require our no-objection for charge satisfaction of the aforesaid Debentures:

Sr. No.	Description.	Nature	ISIN	Amount (Rs. in crore)	Date of Redemption
1	NATIONAL COMMODITIES MANAGEMENT SERVICES LIMI 9.47 NCD 18SP23 FVRS10LAC	Private Placement	INE969G07012	320	September 18, 2023

In view of the above and based on the Debenture Holder confirmation, we hereby convey our no objection for satisfying the Charge ID No.100328139 pertaining to the aforesaid debentures, registered with Registrar of Companies, since we are in receipt of reasonable evidence towards redemption.

The Company is requested to comply with the necessary procedural formalities within stipulated timelines for release including execution/registration of release documents, if required. Also, the company is advised to file form CHG – 4 with the Registrar of Companies to complete the satisfaction of the said charge.

Yours faithfully,

For SBICAP Trustee Company Limited


03/10/23
Authorised Signatory



Mr. Prashant Joshi
Chief Business Development Officer

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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