



PUNE MUNICIPAL CORPORATION

CS KUNAL MANDWALE

FCS, DLGFM, LLB, DTL, B.com
Revenue & Test Auditor
Dy. Chief Accounts & Finance Officer



Ground Floor, PMC Shivaji Nagar, Pune - 411 005.

Subject – Submission of Quarterly compliance for the period from 1st Jan 2018 to 31st March 2018 with regard to the NCD's aggregating to Rs.200 Crores.

1. Updated list of the names and addresses of the Debenture holders with respective ISIN – Attached herewith
2. Whether interest/principal due during the quarter ended 31st March 2018 has been paid or not if not, reasons there of including company's plan for payment of interest/principal – Interest due on 20th June 2018
3. Information regarding Debenture holder's complaints/grievances in following format:
 - a) Complaints pending at the end of the previous quarter- NA
 - b) Complaints received during the Quarter (give full details of each complaint): NA
 - c) Nature of the complaint – NA
 - d) Complaints resolved during the quarter- NA
 - e) Reasons for pending/unresolved complaints- NA
 - f) Average time taken to resolve the each complaint –NA
4. A confirmation that the properties secured are adequate for discharging the due repayment for the Debentures i.e. interest and redemption amount – yes (through ESCROW mechanism
5. Updated credit rating letter (if any) N.A.
6. A confirmation that the insurance policies obtained for the company's assets/property are adequate and properly assigned in favour of Trustee- NA
7. Whether there is any change in composition of Board members and management during the quarter, giving details, there of- NA
8. A certificate from the Chartered Accountant of the company certifying that Security Cover, Debt Equity ratio and Debenture Redemption Reserve is maintained in accordance with the terms of issue of Debentures.- Attached herewith
9. Utilization Certificate from statutory Auditor – Attached herewith
10. Annual Report (Balance sheet)for the year ended 2016-17 –Attached Herewith


Compliance Officer
Pune Municipal Corporation



A N GAWADE & CO.
CHARTERED ACCOUNTANTS

19th April 2018

To,
SBICAP Trustee Company Ltd.
Mumbai

Subject: Utilization Certificate of Funds raised from Municipal Bonds of Rs.200 Cr @7.59%.

Dear Sir,

We hereby certify that Pune Municipal Corporation has utilized following sum towards Project Cost of 24/7 Water Supply project.

Month	Date of Payment	Amt Paid Rs.	Balance Unutilized Rs.
June-17	-	-	200,00,00,000/-
July-17	05/07/2017	4,12,71,804/-	195,87,28,196/-

Payments made from ICICI Bank (Amount received from State Government)

Amount received till date (Cumulative)	Amt Paid Rs. till date (Cumulative)	Balance Unutilized Rs.
39,90,000/-	-	39,90,00,000/-
-	20,58,39,944/-	19,79,41,325/- (11.4.18)

Balance in bank FDs:

Bank	FD Amt	Date of Deposit
IDBI Bank (Bond Proceeds)	195,87,28,196/-	11/08/2017
Syndicate Bank	1,27,00,000/-	03/03/2018.

For A.N.Gawade & Co.
Chartered Accountants
FRN 122158W

Signature



CA Mohseen S Shaikh
Partner
MRN 155487
Pune.



A N GAWADE & CO.
CHARTERED ACCOUNTANTS

19th April 2018

To,
SBICAP Trustee Company Ltd.
Mumbai

Subject: Certificate for quarter ended 31.3.18 for bonds raised by
Pune Municipal Corporation of Rs.200 Cr.

Dear Sir,

In terms of listing agreement and information memorandum submitted by Pune
Municipal Corporation (PMC) Rs.200 Cr municipal bonds @7.59%, we certify that:

1. PMC has maintained the security coverage in accordance within the terms of issue of Debentures.
2. As per audited financials of PMC as on 31.3.2017, PMC has maintained Debt Equity Ratio in accordance within the terms of issues of Debentures.
3. PMC has maintained Debenture Redemption Reserve in accordance with the terms of issue of debentures.

For A.N.Gawade & Co.
Chartered Accountants
FRN 122158W

CA Mohseen S Shaikh
Partner
MRN 155487
Pune.



Balance in Bank as on 15/04/2018.

Bank	FD Amount	Purpose
IDBI Bank	6,35,00,000/-	Interest Payment Provision
IDBI Bank	15,18,000/-	DSRA Provision
IDBI Bank	16,69,00,000/-	Sinking Fund Provision

ISBN IN000007300017 - PUNE MUNICIPAL CORPORATION

Bimpos Data As On 31/03/2018

Sno	Duid	Client Id	Name	Second	Third	Address1	Address2	Address3	Address4	Pincode	Holding	Category	Bank Aceno	Bank Name
1	IN000006	10000287	BANK OF MAHARASHTRA			TREASURY AND INTERNATIONAL BANKING	2ND FLOOR, 29 MAKER CHAMBER III	NAAGWAN POINT	MAHARAJA	400023	3000	BAK	60034713244	BANK OF MAHARASHTRA
2	IN000016	60498044	TRUSTEE MANGANESE ORE (I) LTD	VICENT FUND		MANGANESE ORE (I) LTD	SENIOR STAFF PROV FUND	1 - A, KATOL ROAD, MOIL BHAYVAN	MAHARAJA	440013	10	TRU	0102111000095	HDFC BANK LTD
3	IN000070	20015555	NATIONAL TEXTILE CORPORATION LTD.-EMPLOYEES CONTRI	BUTCHRY PROVIDENT FUND		SCOPE COMPLEX	COHE -- IV	7-- LODHI ROAD	NEW DELHI	110003	7	TRU	0558010003135	BANK OF BARODA
4	IN001151	27471403	BRAHMAPUTRA VALLEY FERTILIZER CORPORATION LTD&MPLD	YEES PROVIDENT FUND TRUST, MAMRUJIP		P O PARBATHUN	DIST DIRUGARH	C-38/29 G block, BKC, Bandra (East)	ASSEM	786623	16	TRU	1054111000010	HDFC BANK LTD
5	IN001524	30002394	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED			Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor		Mumbai India	400051	746	LTD	22205000491	STANDARD CHARTERED BANK
6	IN001549	16940592	NATIONAL FERTILIZERS LIMITED EMPLOYEES PROVIDENT F	UNO TRUST		PROVIDENT FUND SECTION	NATIONAL FERTILIZER LTD A 11	SECTOR 24 NOKIDA	DIST GAUTAM BUCHI NAGAR UP	201301	130	TRU	0003111000063	HDFC BANK
7	IN001549	1736067	RAIL EMPLOYEES PROVIDENT FUND			P B NO 2608 MYSCOE ROAD	BANGALORE			560026	27	TRU	00031110000454	HDFC BANK LTD
	Totals:										2000			

HOME

Compliance Officer
Pune Municipal Corporation

Bank Add1	Bank Add2	Bank Add3	Bank Add4	Bank Pin	Ecs Ac	Typ Ecs	Misc	Hsc Code	Pan Not	Pan No2	Pan No3	Phone	Fax	Email Id	Fin No	Issue date	Issue Date	Locdn Share	Pledge Shares
INDUSTRIAL FINANCE BRANCH	ARPELAY HOUSE	130 DR V R GANDHI MARG, PORT	MUMBAI	400001	11	400014065	MAH0000972	AAACB07248				2830092/0581/0579/	2830092/2820581	donth@donthshanty.co.in	INE807X08017	20/06/2017	20/06/2027	0	0
204 BHAGYASHREE	CHADAMPETH EXTENSION		MAHAR	440010	10	440248002	HDFC000102	AAAT14486K				0712 2866278	0712 2824886/2591113		INE807X08017	20/06/2017	20/06/2027	0	0
PARLIAMENT STREET BRANCH	16	SAVAD MARG	NEW DELHI	110001	10	110012024	BA880PARIJA	AAATN3862A				4361616	014-4361112		INE807X08017	20/06/2017	20/06/2027	0	0
191 FLOOR	ARUN TOWER	CHINMAPATRY	TINSUKA	766125	10	766240202	HDFC0001064	AAATB3235D				0374-2505487	0374-2802778	info@nm@baf.in	INE807X08017	20/06/2017	20/06/2027	0	0
29-35, M.G. ROAD		PORT	MUMBAI	400001	11	400038002	SCBID386001	AAACJ7351P				+91 32 61158728/67350161	+91 32 2675 7008/7009	CA.Team@ec.com	INE807X08017	20/06/2017	20/06/2027	0	0
BJAJVA KIRAN BRANCH	K G MARG		DELHI	110001	11	110240001	HDFC0000003	AAATFV0628				4361066/4360101	4361553		INE807X08017	20/06/2017	20/06/2027	0	0
24/3 HDFC HOUSE	MD 51 KASTURBA ROAD		BANGALORE	560001	20	560240002	HDFC0000009	AAATB3899Q				6998305/6742621/6998307	080 6741564/6740137		INE807X08017	20/06/2017	20/06/2027	0	0
																		0	0


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