

Ref No.3254/STCL/DT/2021-22**Date: 25th October, 2021****The Securities Exchange Board of India**

Plot No. C 4 A, G block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

Sub: SBICAP Trustee Company Limited - Submission of Half Yearly Report for the Half Year ended 30th September, 2021

Respected Sir,

In accordance with the Circular no. CIR/MIRSD/25/2011 dated December 19, 2011, SEBI (Debenture Trustee) Regulations, 1993 and Circular No. SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020, we submit herewith a half yearly information pertaining to the Debenture Trusteeship activities for the half year ended 30th September, 2021 as per the reporting format prescribed by you.

Kindly acknowledge the receipt.

Yours faithfully,

For SBICAP Trustee Company Limited



Anupama Naidu

Group Head Debenture Trustee & Company Secretary



Activities other than Debenture Trusteeship			
Activity Type	Description of the activity	Number of Mandates	
Security Trustee	To obtain and hold security on behalf of lenders till the respective loans are settled/repaid.	2337	
Share Pledge Trustee	To monitor the transfer of shares against payment/fulfilment of certain agreed conditions.	205	
Safe Keeper	To provide all sorts of logistics for creation of security i.e. Get the possession of title deeds, carry out search, carry out lis-pendens (i.e. Pending litigation), carry out valuation of securities, payment of appropriate stamp duty, vetting of documents and creation of securities in favour of lenders.	220	
Escrow Trustee	To hold shares (in demat/physical mode) as security on behalf of lenders and monitoring valuation of shares and Asset Coverage Ratio.	34	
Commercial Paper	To hold the original documents viz title deeds, Security documents etc on behalf of lenders/investors for safe custody. We are having safekeeping arrangement at various centres throughout India.	4	
AIF	To act as Trustee of the funds and to monitor compliances as per SEBI Regulations.	16	
Employee Welfare Trust	To act as Trustee of the ESOP Trust Established by the Corporate for their Employees benefits	1	
Infrastructure Investment Trust	To act as Trustee for Infrastructure Investment Trust incorporated under SEBI (Infrastructure Investment Trusts) Regulations, 2014	1	
Security Agent	To act as a Security Agent	2	
Total		2820	



Name of Compliance Officer Anupama Naidu

Email ID anupama.naidu@sbicaptrustee.com

***Note** - Total number of mandates issued have been considered including the canceled/closed/redeemed mandates till 30th September, 2021

SBICAP TRUSTEE COMPANY LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER, 2021

A	No conflict of interests with other activities								
	The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.								we certify that there is no conflict of interest with other activities performed by Debenture Trustee

B	Change in status or constitution								
	Reporting of changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)								NIL
C	Other Information								
	(i) Details of arrest / conviction of key officials of DT								NIL
	(ii) Details of prosecution cases or criminal complaints filed by investors against the DT								NIL
	(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT								NIL
	(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT								NIL
	(v) Action taken by the DT on the above issues								NIL

D	Compliance with registration requirements								
	Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;								
	(i) Net worth (audited) as defined in the Regulations as on FY ended March 31, 2021 (as per the latest audited financials)								Rs. 94,87,51,539/-
	(ii) Any change in infrastructure since the last report / registration/ renewal								NA
	(iii) Changes in Key personnel during the half year ended September, 2021								
	Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience (years)				

(Compliance)



**SBICAP Trustee
Company Ltd.**



1	B.R.S Satyanaryana	Appointment	31-Aug-21	Master's degree in Financial Service Management and Certified Associate of the Indian Institute of Bankers	33
2	Sanjay Panse (Director)	Appointment	01-Apr-21	Chartered Accountant	30
3	Balkrishna Vinayak Chaubal	Appointment	01-Apr-21	BSC and MSC in Physics and Certified Associate of the Indian Institute of Bankers	38
4	Dr. Dilip Sheth	Cessation	10-Apr-21	B.Com (Hons), F.C.A, LL.M, Ph.D (Law)	40
5	Ramanathan Viswanathan	Cessation	21-Jun-21	CAIIB 2, MSC Maths	30

E	Details of deficiencies and non compliances		Nil	
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F	Details of the review of the report by the Board of Directors				
	Date of Board Review (dd/mm/yyyy)	21-Oct-2021			
	Observation of the Board of Directors on				
	i) the deficiencies and non compliances	Nil			
	ii) corrective measures initiated	Nil			
	Certified that we have complied with SEBI (Debt Securities Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:				
	Name of Compliance Officer	Anupama Naidu			
	Email ID	anupama.naidu@sbicaptrustee.com;			
	Signature				
					