

Ref no: 3348/STCL /DT/2023-24

Date: July 18, 2023

To,
Can Fin Homes Limited
office at No.29/1,
M. N. Krishna Rao Road,
Near Lalbagh West Gate,
Basavanagudi, P.S. Bengaluru– 560004

Dear Sir/Madam,

Sub: No Objection Certificate for satisfaction of Charge ID 100330145 created to secure Non-Convertible Debentures (“NCDs”) of total aggregating to Rs. 250 Crores issued and allotted by CAN FIN Homes Limited (“Company”)

We, SBICAP Trustee Company Limited (STCL), are acting as Debenture Trustee for the captioned Non-Convertible Debentures pursuant to Debenture Trust Deed dated February 27, 2020.

We are in receipt of an email dated May 26, 2023 from the company stating that the following Debentures are redeemed and hence they require our no-objection for charge satisfaction of the aforesaid Debentures:

Sr. No.	Description.	Nature	ISIN	Amount (Rs. in crore)	Date of Redemption
1	CAN FIN HOMES LIMITED SR 1 7.85 LOA 27MY23 FVRS10LAC	Private Placement	INE477A07282	250	May 26, 2023

In view of the above and based on the following documents i.e:

- CA certificate dated June 13, 2023,
- NSDL Corporate debit action dated June 01, 2023 and
- Account Statement as on May 26, 2023,

We hereby convey our no objection for satisfying the Charge ID No. **100330145** pertaining to the aforesaid debentures, registered with Registrar of Companies, since we are in receipt of reasonable evidence towards redemption.

The Company is requested to comply with the necessary procedural formalities within stipulated timelines for release including execution/registration of release documents, if required. Also, the company is advised to file form CHG – 4 with the Registrar of Companies to complete the satisfaction of the said charge.

Yours faithfully,

For SBICAP Trustee Company Limited


18/07/23
Authorised Signatory

