

Ref No. 938/STCL/DT/2023-24**Date: May 18, 2023**

To,

Edelweiss Asset Reconstruction Company Limited,

Registered office: Edelweiss House,
Off C.S.T. Road, Kalina,
Mumbai – 400 098

New Delhi office: UGF-1, Mercantile House,
15, Kasturba Gandhi Marg,
New Delhi – 110001

We have received the consent letter dated May 15, 2023 ("Consent Letter") from Edelweiss Asset Reconstruction Company Limited ("Company") in respect of the debenture trust deed dated November 27, 2019, executed between the Company and SBICAP Trustee Company Limited ("Trustee"). On the basis of the written consent received from the Debenture Holder on May 17, 2023, we accept, acknowledge, and agree to the requests in the Consent Letter subject to the terms and conditions set out in the Consent Letter.

Signed and acknowledged for and on behalf of:

**SBICAP TRUSTEE COMPANY LIMITED (in its
capacity as Trustee)**




By: Ardhendu Mukhopadhyay
Title: Assistant Vice President
Place: Mumbai

This signature page forms an integral part of the consent letter dated May 15, 2023.