



**SBICAP
Trustee**

SBICAP Trustee Company Ltd.

Ref No: 537/STCL /DT/2023-24

Date: 28th April 2023

To,
ONGC Petro Additions Limited
4th Floor, 35, Nutan Bharat Co. op Housing Society Ltd
R C Dutt Road, Alkapuri, Vadodara- 390007

Dear Sir/Madam,

Sub: No Due Certificate for Rated, Listed, Unsecured, Redeemable, Non-convertible Debentures ("NCDs") aggregating to Rs. 371.10 Crores (Option A Debentures) issued by ONGC Petro Additions Limited ("The Company")

We are acting as Debenture Trustee for 3,711 (Three Thousand Seven Hundred Eleven) Rated, Listed, Unsecured, Redeemable, Non-convertible Debentures ("NCDs") having face value of INR 10,00,000/- (Indian Rupees Ten Lakhs only) each, aggregating to INR 371.10 crore (Indian Rupees Three Hundred Seventy One Crore Ten Lacs only) and 4,655 (Four Thousand Six Hundred Fifty Five) rated, listed, unsecured, taxable, redeemable, non-convertible debentures having face value of INR 10,00,000/- (Indian Rupees Ten Lakhs only) each, aggregating to INR 465.50 crore (Indian Rupees Four Hundred Sixty Five Crore Fifty Lacs only) issued by ONGC Petro Additions Limited ("The Company") under Debenture Trust Deed ("DTD") dated 10th December, 2019 with two options namely Option A and Option B respectively.

We have received a the letter dated 10th March 2023 from the company addressed to the BSE Ltd. confirming timely payment of both interest and principle amount the NCDs under Option A bearing ISIN INE163N08107.

We, in our capacity as a Debenture Trustee and based on the no dues confirmation received from all the Option A Debenture Holders, hereby convey our no due certificate for redemption of Non-convertible Debentures ("NCDs") aggregating amount of Rs. 371.10 Crores (Indian Rupees Three Hundred Seventy One Crore Ten Lacs only) for bearing ISIN INE163N08107.

This is for your information and records.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorized Signatory



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CIN : U65991MH2005PLC158386

A Group Company of SBI