

PRESS RELEASE

Ref. No. **6372/STCL/DT/2022-23**
04th November 2022
To,

Securities and Exchange Board of India	BSE Limited	National Stock Exchange of India Limited
Plot No.C 4-A, G Block,NearBank of India, Bandra Kurla Complex, Bandra East Mumbai 400051	Phiroze Jeejeebhoy Towers DalalStreet, Mumbai-400001	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Sub: Payments on Bonds issued by the Andhra Pradesh Power Finance Corporation Limited (ISIN INE847E08DN0).

We, SBICAP Trustee Company Limited (STCL), acting as the Debenture Trustee for the unsecured, redeemable, taxable NCDs issued by the Andhra Pradesh Power Finance Corporation Ltd (APPFCL).

This is further to our press release dated 03rd October 2022, please note that the company vide email dated 29th October 2022 informing us that the share of Telangana Power Finance Corporation Limited ("TPFCL") has been paid on 29th October 2022 details of the same are appended below:

Sr. No	Name of Issuer	ISIN	COUPON RATE	DUE DATES	Paid date		Remarks
					AP	TS	
1	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DM2	9.97%	01-10-2022	30-09-2022	29-10-2022	AP – No Delay TS- 28 days Delay
2	Andhra Pradesh Power Finance Corporation Ltd	INE847E09029	8.74%	01-10-2022	30-09-2022	29-10-2022	AP – No Delay TS- 28 days Delay
3	Andhra Pradesh Power Finance Corporation Ltd	INE847E08DK6	9.60%	01-10-2022	30-09-2022	29-10-2022	AP – No Delay TS- 28 days Delay

The above information is as per Securities Exchange Board of India Circulars bearing nos. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

This is for your information and records.

For SBICAP Trustee Company Limited

Authorised Signatory



CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 2) Bond Holders.

Nazer Kondkari

From: appfcl appfcl <appfcl@gmail.com>
Sent: 29 October 2022 17:04
To: Jatin Bhat
Cc: tspfcl tspfcl; Seetha Lakshmi; EPF NLC TRUST; sharadaggarwal@hpcl.in; Amol Taori (अमोल तावरी); HRD_Terminal Benefits; Nazer Kondkari; DT; L Nandakumar; MD&CEO
Subject: Re: APPFCL - INE847E09029
Attachments: image001.png

Sir

We would like to inform you that the TSPFCL released funds towards interest payment due on 01-10-2022. The payments to bond holders are under process in Bank. The Bank confirmation will be provided once the payment is completed.

On Fri, Oct 21, 2022, 11:35 AM Jatin Bhat <jatin.bhat@sbicaprtrustee.com> wrote:

Dear APPFC & TSPFCL Team,

Please refer to the series of trail mails.

We still await the payment confirmation along with UTR No. Kindly expedite and confirm by return email.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance

SBICAP Trustee Company Limited

A: Misty Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020



M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Jatin Bhat

Sent: 19 October 2022 10:12

To: appfcl appfcl <appfcl@gmail.com>; tspfcl2014@gmail.com

Cc: Seetha Lakshmi <kcseethalakshmi@gmail.com>; EPF NLC TRUST <epf.nlc.trust@nlcindia.in>; sharadaggarwal@hpcl.in; Amol Taori (अमोल टावरी) <abtaori@hpcl.in>; kvbtlb@kvbmail.com; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>;

MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear APPFC & TSPFCL Team,

In continuation of trail mail, PFA the email received from KVB Provident fund for non-receipt of payment due.

You are once again requested to respond to the Investors and arrange to make payment due to the bond holders without further delay.

Please treat this as most important and urgent.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com



From: Jatin Bhat

Sent: 17 October 2022 14:59

To: 'apfcl apfcl' <apfcl@gmail.com>; 'tspcf2014@gmail.com' <tspcf2014@gmail.com>

Cc: 'Seetha Lakshmi' <kseeethalakshmi@gmail.com>; 'EPF NLC TRUST' <epf.nlc.trust@nlcindia.in>; 'sharadaggargwal@hpcl.in' <sharadaggargwal@hpcl.in>; Amol Taori (

अमोल तावरी) <abtaori@hpcl.in>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar

<l.nandakumar@SBICAPTRUSTEE.COM>; MD&CFO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear APPFC & TSPFCL Team,

In continuation of trail mail, PFA the email received from HPCL for non-receipt of payment..

You are once again requested to respond to the Investors and arrange to make payment due to the bond holders without further delay.

Please treat this as most important and urgent.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com



W: www.sbicaptrustee.com

From: Jatin Bhat
Sent: 17 October 2022 10:39
To: appfc1 appfc1 <appfc1@gmail.com>; tspfc12014@gmail.com
Cc: Seetha Lakshmi <kcseethalakshmi@gmail.com>; EPF NLC TRUST <epf.nlc.trust@nclindia.in>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>
Subject: RE: APPFCL - INE847E09029

Dear APPFC & TSPFCL Team,

We are still awaiting for the payment confirmation. Kindly expedite.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance



SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Jatin Bhat

Sent: 14 October 2022 12:08

To: appfcl appfcl <appfcl@gmail.com>; tspfcl2014@gmail.com

Cc: Seetha Lakshmi <kseethalakshmi@gmail.com>; EPF NLC TRUST <epf.nlc.trust@nclindia.in>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear APPFC & TSPFCL Team,

We are still awaiting for the payment confirmation.

Please also refer to the attached email of NLC EPF Trust for non-receipt of the payment due on 01.10.2022. You requested to respond to the NLC Trust under intimation to us at the earliest.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com



From: Jatin Bhat

Sent: 13 October 2022 12:16

To: appfcl appfcl <appfcl@gmail.com>; tspfcl2014@gmail.com

Cc: Seetha Lakshmi <kseethalakshmi@gmail.com>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear APPFC & TSPFCL Team,

You are requested to provide us the timelines within which the payment will be made to the bond holders. Also, you are once again requested to send detailed communication on subject matter to the bond holders, under copy to us.

Please also note that the bond holders shall not remain unpaid in any case. It is the legal responsibilities of the Company to serve its obligations to the bond holders under the Information Memorandum.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance



SBICAP Trustee Company Limited

A: Misty Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai -- 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com

From: appfcl appfcl <appfcl@gmail.com>

Sent: 12 October 2022 15:52

To: Jatin Bhat <jatin.bhat@SBICAPTRUSTEE.COM>

Cc: tspfcl2014@gmail.com; Seetha Lakshmi <kcseethalakshmi@gmail.com>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L

Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: Re: APPFCL - INE847E09029

Sir

It is to inform you that the management is continuously pursuing the Telangana Govt for the release of funds. As soon as the funds are received the payment will be done immediately by APPFCL.

With Regards,.

M. Ramana Reddy, AAO

Asst. Accounts Officer,

A.P.Power Finance Corporation Ltd.

Landline No: 0866-2429226

Mobile No: 8897493344

On Wed, Oct 12, 2022 at 1:46 PM Jatin Bhat <jatin.bhat@sbicaprtrustee.com> wrote:

Dear ALL,

Please refer to the series of trail mails.

We are still awaiting the response, kindly expedite.

Further, it is observed that many Bond holders whose interest was due 01.10.2022 has not been paid. It is also informed to us that APPFC has made payment only to the few bond holders and the remaining the bond holder's payment will be made by the TSPFCL. Please note that APPFC and or TSPFCL is liable to make the full payment to each of the bond holders on due dates, without discriminating amongst the bond holders as all the bond holders under the Trust Deed / Contractual Agreements / SEBI Laws shall be treated on pari-passu basis amongst themselves.

Kindly urge you to resolve this issue at the earliest to and make payment to the bond holder without further delay.

Also, we request TSPFCL to share with us the Telangana State G.O. RT No. 57 Energy (Budget. A2) Department, Govt. of Telangana date the 19.09.2022.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com



W: www.sbicaptrustee.com

From: Jatin Bhat

Sent: 09 October 2022 20:59

To: 'appfcl@gmail.com' <appfcl@gmail.com>; 'tspfcl2014@gmail.com' <tspfcl2014@gmail.com>

Cc: 'Seetha Lakshmi' <kseethalakshmi@gmail.com>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear All,

We await your response. Please expedite.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance

SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com



From: Jatin Bhat

Sent: 07 October 2022 12:09

To: adpfc@gmail.com; [tspcfcl2014@gmail.com](mailto:tspfcl2014@gmail.com)

Cc: Seetha Lakshmi <kcseethalakshmi@gmail.com>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear TSPFCL & APPFC Team,

Please refer to the trail mail.

You are requested to respond to the Investor, under intimation to us, on urgent basis.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance



SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Jatin Bhat

Sent: 06 October 2022 16:48

To: appfcl@gmail.com

Cc: Seetha Lakshmi <kseethalakshmi@gmail.com>; Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>

Subject: RE: APPFCL - INE847E09029

Dear Sir,

As discussed, please refer to the trail mail received from the Investor for non-receipt of the interest payment (ISIN INE847E09029) due on 01.10.2022.

Please arrange to make payment of interest to the Investor on urgent basis.

You are also requested to respond to the Investor along with the UTR No. at the earliest, under intimation to us.

Thanks & Regards,

Jatin Bhat

Group Head – DT Legal & Compliance



SBICAP Trustee Company Limited

A: Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,

Churchgate, Mumbai – 400 020

M: 9371771779

B: 022 4302 5500/5566

D: 022 4302 5503

E: jatin.bhat@sbicaptrustee.com

W: www.sbicaptrustee.com

From: Seetha lakshmi <kceseethalakshmi@gmail.com>
Sent: 06 October 2022 15:56
To: Nazer Kondkari <nazer.kondkari@SBICAPTRUSTEE.COM>; DT <dt@sbicaptrustee.com>; L Nandakumar <l.nandakumar@SBICAPTRUSTEE.COM>; MD&CEO <MD@SBICAPTRUSTEE.COM>
Subject: APPFCL - INE847E09029

Hi,

I need to receive interest for the following bond on October 1st which i have not received please advise.

Regards

Seethalakshmi

----- Forwarded message -----

From: Bonds India <support@bondsindia.com>
Date: Tue, May 24, 2022, 11:25
Subject: Order Receipt From Bonds India
To: <kceseethalakshmi@gmail.com>
Cc: <BHAKTI.PEDNEKAR@bondsindia.com>

Dear K C SEETHALAKSHMI,

Please find the Receipt for you order on Bonds India in attachments.

Thank you.

Regards, BondsIndia Team.

■

MSME Registered Company (UDYAM-MH-19-0111411)

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