

Press Release

Andhra Pradesh Power Finance Corporation Limited

E-voting for the Bond Holders of Andhra Pradesh Power Finance Corporation Limited

Sir /Madam,

We SBICAP Trustee Company Limited ("STCL") are acting as bond trustee for the bonds aggregating to Rs. 4678.7 crores issued by the Andhra Pradesh Power Finance Corporation Limited ("APPFC"/"ISSUER") bearing ISIN INE847E09029, INE847E08DK6, INE847E08DM2, INE847E08DO8, INE847E08DP5, INE847E08DQ3 vide Debenture Trust Deed Dated 05.01.2011, 27.01.2012, 30.03.2012 & 16.10.2012 read with the Modification Cum Accession Deed to Trust Deeds dated 13th June, 2017 and Modification Cum Accession Agreement to Tripartite Agreements dated 24th November, 2017.

Pursuant to the default in payment of interest made by the APPFC on 01st October 2022 to the bondholders and delay in payments on various due dates, failure to create the Recovery Expenses Fund, and has non-submission of the Quarterly and Half Yearly Compliance, it is proposed to pass the Special Resolution on the items as mentioned in the draft Resolution enclosed for the bondholders of the APPFC through e-voting mechanism. Further, NOTICE is hereby given that an ISIN-wise virtual Meeting of the Holders of Unsecured, Redeemable, Non-Convertible Debentures/ Bonds is being convened on Monday, 31st October 2022 from 03:00 PM Onwards virtually facility to transact the business as mentioned in the draft resolution.

Further, you are requested to cast your vote on the resolution to be passed by the Bond Holders (instructions of e-voting are mentioned below for your ready reference). The vote shall be cast by way of an e-voting link provided by the NSDL as per below instruction. Bondholders to ensure that they a valid power of attorney with them to authorize them for e-voting.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER: -

The remote e-voting period begins on 14.10.2022 at 10:00 A.M. and ends on 28.10.2022 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Bondholders, whose names appear in the recent Register of Members / Beneficial Owners as provided to us by the R&TA recently, may cast their vote electronically. The voting right of Bondholders shall be in proportion to their bond holding Andhra Pradesh Power Finance Corporation Limited as on the cut-off date, being 07.10.2022

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual bondholders holding bond in demat mode

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Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

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In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual Bondholders holding the Bonds in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Bondholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual Bondholders holding Bonds in demat mode is given below:

Type of shareholders	Login Method
Individual Bondholders holding Bonds in demat mode with NSDL.	- Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp - Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. - Bondholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

	NSDL Mobile App is available on  App Store  Google Play  
Individual Bondholders holding the Bonds in demat mode with CDSL	- Existing users who have opted for Easi / Easiest, they can login through their user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or www.cdslindia.com and click on New System Myeasi. - After successful login of Easi/Easiest the user will be also able to see the E Voting Menu. The Menu will have links of e-Voting service provider i.e. NSDL. Click on NSDL to cast your vote. - If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration - Alternatively, the user can directly access e-Voting page by providing demat Account Number and PAN No. from a link in www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the demat Account. After successful authentication, user will be provided links for the respective ESP i.e. NSDL where the e-Voting is in progress.
Individual Bondholders (holding Bonds in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Bondholders holding Bonds in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

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Login type	Helpdesk details
Individual Bondholders holding Bonds in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30
Individual Bondholders holding Bonds in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 or 022-23058542-43

For SBICAP Trustee Company Limited

Sd/-

Authorized Signatory

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