

Ref no: 5412/STCL /DT/2022-23

Date: 26th September 2022

To,
HPCL-MITTAL ENERGY LIMITED.
Inox Towers, Plot No. 17, Sector 16A
NOIDA (U.P.), INDIA - 201301

Dear Sir/Madam,

Sub: NOC towards charge satisfaction for debentures issued by HPCL-Mittal Energy Limited ("Company") bearing charge ID no 10399331.

We are acting as Debenture Trustee for the NCD Series I issued by HPCL-MITTAL ENERGY LIMITED ("Company"). The said series I(C) total aggregating to Rs.44.9 crores were allotted among the Debenture holders under ISIN i.e., INE137K07034. Accordingly, the charge was created with Registrar of Companies, Chandigarh in respect of entire NCD Series I.

From the available records, it is evident that the NCDs under ISIN INE137K07034 has been fully redeemed on 03rd September 2022 and now the Company vide its email dated 16th September, 2022 requested for NOC for satisfaction of charge bearing Charge ID 10399331.

Based on the confirmation received from debenture holders towards redemption of ISIN - INE137K07034, we hereby grant our NOC for satisfaction of charge for NCD Series I.

The Company is requested to comply with the necessary procedural formalities for release including execution/registration of modification of documents, if required. Also, the Company is advised to file necessary CHG - 4 with the concerned Registrar of Companies to complete the satisfaction of the said charge.

Yours faithfully,
For **SBICAP Trustee Company Limited**

**Authorised Signatory**