

Ref. No: 5413/STCL/DT/2022-23

Date: 26th September 2022

**HPCL-Mittal Pipelines Limited
INOX Tower, Plot No. 17,
Sector 16 A, Noida - 201301 (U.P.)**

Kind Attention: Mr. Abhinandan Lodha

Dear Sir,

Sub: NOC towards charge satisfaction for debenture issued by HPCL-Mittal Pipeline Limited Bearing Charge ID No. 10396901.

We are acting as Debenture Trustee for the NCD Series II issued by HPCL-Mittal Pipelines Limited ("Company").

We refer to your email dated 6th September 2022 requesting our No Objection Certificate towards satisfaction of the charge created for securing the above-mentioned NCDs which have been fully redeemed on 20th August 2022.

Based on the Certificate from Chartered accountant Kumar Lalit & Co dated 23rd September 2022 confirming redemption of ISIN INE803N07043, we hereby grant our NOC for the satisfaction of charge (Charge Identification number: 10396901).

The Company is requested to comply with the necessary procedural formalities for release including execution/registration of modification of documents, if required. Also, the Company is advised to file the necessary CHG - 4 with the concerned Registrar of Companies to complete the satisfaction of the said charge.

Yours faithfully,
For **SBICAP Trustee Company Limited**



Authorised Signatory