

Ref No.1625/STCL/DT/2024-25

Date: 12th June, 2024

The Securities & Exchange Board of India

Plot No. C 4 A, G block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

Sub: SBICAP Trustee Company Limited - Submission of Half Yearly Report for the half year ended 31st March, 2024

Respected Sir,

In accordance with SEBI (Debenture Trustee) Regulations, 1993, Circular No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 we submit herewith half yearly compliance report and information pertaining to other activities carried out by Debenture Trustee(s) including type of activity, description of activity etc for the half-year ended 31st March, 2024 as per the reporting format prescribed by you.

Kindly acknowledge the receipt.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorised Signatory



Rajiv Ranjan
Compliance Officer

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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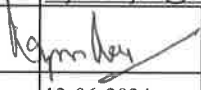
A Group Company of SBI

Annexure I		
REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH, 2024		
NAME:		SBICAP Trustee Company Ltd
REGISTRATION NO		IND000000536
DATE OF REGISTRATION (in dd/mm/yy) (Renewal Certificate)		6th October 2015
SECTION I: ACTIVITIES		
Activities other than Debenture Trusteeship as on 31st March, 2024		
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NAME:	SBICAP Trustee Company Ltd
REGISTRATION NO	IND000000536

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 31st March 2024

A	No conflict of interests with other activities				
	The activities other than debenture trusteeship performed by Debenture Trustee are not in conflict with Debenture Trustee activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.				we certify that there is no conflict of interest with other activities performed by Debenture Trustee
B	Change in status or constitution				
	Reporting of changes in status or constitution' of Debenture Trustee including the following:				
i	Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force				NIL
ii	Change in Director, including managing director/ whole-time director				YES
iii	Change in shareholding not resulting in change in control				YES
	If there is no change during the relevant quarter, it shall be indicated in the report.				
C	Other Information				
	(i) Details of arrest /conviction of key officials of Debenture Trustee				NIL
	(ii) Details of prosecution cases or criminal complaints filed by investors against the Debenture Trustee				NIL
	(iii) Details of any fraudulent activity by the employees associated with Debenture Trustee activities and action taken by the Debenture Trustee				NIL
	(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of Debenture Trustee				NIL
	(v) Action taken by the Debenture Trustee on the above issues				NIL
D	Compliance with registration requirements				
	Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;				
	(i) Net worth (audited) as defined in the Regulations as on Half Year ended 31st March, 2024 (as per the latest audited financials) (In Rs.)				1,75,09,85,654
	(ii) Any change in infrastructure since the last report / registration/ renewal				NIL
	(iii) Changes in Key personnel during the half year ended March, 2024				
	Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience (years)
1	Rajay Kumar Sinha	Cessation	23-01-2024	Graduate and completed JAIIB , CAIIB Part II, Certification Programme For Compliance & Risk , Certification Program For Risk Management	32 Years
2	Virendra Bansal	Appointment	26-03-2024	Bachelor's degree in engineering (Mechanical) certification of AML/ KYC from Indian Institute of Bankers.	33 Years
3	Shaanya Srivastava	Cessation	15-02-2024	Masters in Law and Semi Qualified Company Secretary	4 Years
4	Rajiv Ranjan	Appointment	16-02-2024	Masters in Science, CAIIB, NISM Certified	35 Years
E	Details of deficiencies and non compliances	NIL			
F	Details of the review of the report by the Board of Directors				
	i. Date of Board Review (dd/mm/yyyy)		12-06-2024		
	ii. Observation of the Board of Directors on the deficiencies and non-compliances and corrective measures initiated :				NA
	Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Non-convertible Securities) Regulations, 2021, Circulars issued by SEBI and any other laws applicable from time to time, other than the deficiencies and non-compliances reported by us at Section(e) above.				
	Name of Compliance Officer	Rajiv Ranjan			
	Email ID	rajiv.ranjan@sbicaptrustee.com			
	Signature				
	Date:	12-06-2024			