

Ref No.8015/STCL/DT/2022-23**Date: 13th December, 2022****The Securities & Exchange Board of India**

Plot No. C 4 A, G block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

**Sub: SBICAP Trustee Company Limited - Submission of Half Yearly Report for the
Half Year ended 30th September, 2022**

Respected Sir,

In accordance with Circular no. CIR/MIRSD/25/2011 dated December 19, 2011, SEBI (Debenture Trustee) Regulations, 1993, Circular No. SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated November 12, 2020, and SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 we submit herewith a half yearly information pertaining to the Debenture Trusteeship activities for the half-year ended 30th September, 2022 as per the reporting format prescribed by you.

Kindly acknowledge the receipt.

Yours faithfully,

For **SBICAP Trustee Company Limited**


Authorised Signatory



Annexure I		
REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPT. 2022		
NAME:	SBICAP Trustee Company Ltd	
REGISTRATION NO	IND000000536	
DATE OF REGISTRATION (in dd/mm/yy) (Renewal Certificate)	6th October 2015	
SECTION I: ACTIVITIES		
Activities other than Debenture Trusteeship as on 30th Sept 2022		
Activity Type	Description of the activity	Number of Mandates
Security Trustee	To obtain and hold security on behalf of lenders till the respective loans are settled/repaid.	2880
Share Pledge Trustee	To monitor the shares pledged against the loans/transfer of shares against payment/fulfilment of certain agreed conditions.	252
Safe Keeper	To provide all sorts of logistics for creation of security i.e. Get the possession of title deeds, carry out search, carry out lis-pendens (i.e. Pending litigation), carry out valuation of securities, payment of appropriate stamp duty, vetting of documents and creation of securities in favour of lenders.	265
Escrow Trustee	To hold property/shares (in demat/physical mode) as security on behalf of lenders, subject to terms and conditions between them.	45
Security Agent	To act as an agent on behalf of the security holders.	18
SLR Trust	To hold the charge created under Section 45 - IB of RBI Act and as per the provision of the NHB act, on behalf of the deposit holders.	2
Will	MyWill Services encompassing Online and Offline Customized Will to clients.	2
Virtual Data Room (VDR)	Providing virtual access to the clients for document deposited by them with us in various transaction.	4
Commercial Paper	To hold the original documents viz title deeds, Security documents etc on behalf of lenders/investors for safe custody. We are having safekeeping arrangement at various centres throughout India.	5
AIF	To act as Trustee of the funds and to monitor compliances as per SEBI Regulations.	16
Employee Welfare Trust / ESOP	To act as Trustee of the ESOP Trust Established by the Corporate for their Employees benefits	1
InvIT	To act as Trustee for Infrastructure Investment Trust incorporated under SEBI (Infrastructure Investment Trusts) Regulations, 2014	1
Fraction Shares Trustee	To hold the shares on behalf of shareholders to whom the company has allotted shares but the fractional since can't be allotted is hold in trust and subsequently sold at the instructions of Company and amount is paid to the shareholder by Company.	1
Total		3,492.00
Name of Compliance Officer Jatin Bhat Email ID jatin.bhat@sbicaptrustee.com / corporate@sbicaptrustee.com		
 		
*Note - Total number of mandates issued have been considered including the canceled/closed/redeemed mandates till 30th Sept. 2022		

NAME:	SBICAP Trustee Company Ltd
REGISTRATION NO	IND000000536

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2022

A	No conflict of interests with other activities				
	The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.				we certify that there is no conflict of interest with other activities performed by Debenture Trustee

B	Change in status or constitution				
	Reporting of changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)				NIL
C	Other Information				
	(i) Details of arrest / conviction of key officials of DT				NIL
	(ii) Details of prosecution cases or criminal complaints filed by investors against the DT				NIL
	(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT				NIL
	(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT				NIL
	(v) Action taken by the DT on the above issues				NIL

D	Compliance with registration requirements				
	Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;				
	(i) Net worth (audited) as defined in the Regulations as on FY ended 30th September, 2022 (as per the latest audited financials)				1,30,57,42,884
	(ii) Any change in infrastructure since the last report / registration/ renewal				NA
	(iii) Changes in Key personnel during the half year ended September, 2022				
	Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience (years)
1	Amitava Chatterjee	Appointment	01-Aug-22	B.Sc, MBA	32



SBICAP Trustee Company Ltd.

[Signature]



(Compliance)

2	Ravi Ranjan	Appointment	10-Aug-22	Master's degree in Business Administration, M.Sc in Botany, CAIIB Part I & II and holds Certificate Programme for NPA Resolution	31
3	Kshitij Mohan	Appointment	28-Sep-22	BA (Hons) , MBA	30
4	Arun Mehta	Cessation	31-Jul-22	Post Graduate in Economics and certified Associate of Indian Institute of Banking	34
5	B.R.S Satyanarayan	Cessation	09-Aug-22	Master's degree in Financial Service Management and a Certified Associate of the Indian Institute of Bankers	33
6	Manju Bolakani	Cessation	18-Aug-22	B.SC, Master's Degree in Business Administration (Marketing).	37

E	Details of deficiencies and non compliances		Nil	
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F	Details of the review of the report by the Board of Directors				
	Date of Board Review (dd/mm/yyyy)	07-Dec-2022			
	Observation of the Board of Directors on				
	i) the deficiencies and non compliances	Nil			
	ii) corrective measures initiated	Nil			
	Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI including SEBI Circular No. SEBI/HO/MIRSD/MIRSD3/CIR/P/2017/72 dated 30th June, 2017 and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:				
	Name of Compliance Officer	Jatin Bhat			
	Email ID	Jatin.bhat@sbicaptrustee.com /corporate@sbicaptrustee.com			
	Signature				
	Date:	13-12-2022			



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SBICAP Trustee
Company Ltd.



(Compliance)