

Dear Debenture Holders / Bond Holders,

We wish to bring your attention to the circular no. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/131 dated July 31, 2023 issued by The Securities and Exchange Board of India (SEBI), heading "Online Resolution of Disputes in the Indian Securities Market."

A new Online Dispute Resolution Portal (ODR Portal) has been set up. This portal is designed to help resolve disputes that may arise in the Indian Securities Market using online methods such as conciliation and arbitration.

The specific portal you can use for this purpose is called the **"Smart Online Dispute Resolution Portal"** or **"Smart ODR."** You can access it by clicking on the following link:

<https://smartodr.in/>

We kindly request you to review the SEBI Circular mentioned above for more details. The link for the circular is - https://www.sebi.gov.in/legal/circulars/jul-2023/online-resolution-of-disputes-in-the-indian-securities-market_74794.html

Thank you for your attention.

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI