



SBICAP Trustee Company Limited


Professional ! Innovative !! Trusted !!!

(A product bouquet for Non-SEBI Regulated Activities)

 **SBI Trustee**

www.sbicaptrustee.com





SBI Trustee, a Wholly Owned Subsidiary of SBI Capital Markets Limited, incorporated on December 28, 2005, commenced its Security Trustee business operations on 1st August 2008. It has a pan-India presence and operates from Mumbai with 13 branches located in New Delhi, Ahmedabad, Hyderabad, Bengaluru, Chennai, Kolkata, Jaipur, Bhopal, Chandigarh, Patna, Bhubaneshwar, Lucknow and Pune.

SBI Trustee acts as a Security Trustee to the Lenders for Corporate, Project Finance and SME Loans and performs the role of a Debenture Trustee for the Debentures / Bonds issued by Corporates, Banks, PSUs etc. SBI Trustee also provides other related services like Share Pledge Trustee, Escrow Trustee, AIF Trustee, ESOP Trustee, Securitisation Trustee, Virtual Data Room (VDR), etc.

VISION

To stay ahead of the competition through innovative value added services structured on the needs of customers and market dynamics.

MISSION

To provide continued customer satisfaction by maintaining value driven & positive work attitude and become the leading service provider.

VALUES

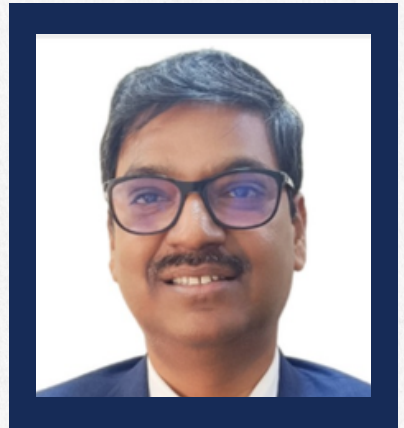
**Service | Transparency | Ethics
Politeness | Sustainability**



Message from the Managing Director & CEO

It gives me immense pleasure to present our comprehensive **Product Bouquet** (for Non-SEBI regulated activities), thoughtfully curated to meet the evolving needs of our customers and stakeholders.

At the core of our philosophy lies a commitment to be **Professional, innovative, and Trusted**. We are committed to our vision which states. ***"To stay ahead of the competition through innovative value-added services structured on the needs of customers and market dynamics"***.



Each product in this bouquet reflects our deep understanding of market dynamics, customer aspirations, and our relentless pursuit of delivering value-driven solutions. We have designed our offerings not only to address today's requirements but also to anticipate the opportunities of tomorrow.

In an increasingly dynamic business environment, our focus remains on building **trusted partnerships** by providing solutions that are robust, reliable, and aligned with the highest standards of quality and compliance. This product bouquet is a testament to our team's expertise, dedication, and forward-thinking approach.

As we continue our growth journey, we remain committed to empowering our clients with solutions that enable sustainable success and create long-term value for all stakeholders.

I invite you to explore our offerings and partner with us in shaping a future driven by innovation, excellence, and compliance.

Sincerely yours,

Shivam
Managing Director & CEO

COMPANY PROFILE

- Drawing strength from and under strict compliance oversight by the largest lender of the country i.e. State Bank of India.
- A team of over 100+ skilled professionals dedicated to delivering quality services.
- Dedicated departments for Legal, Operations, Compliance, and Information Technology to ensure seamless service delivery.
- Highly qualified and experienced personnel with deep industry knowledge and expertise.
- Well-equipped and secure technology environment supporting efficient business operations.
- Comprehensive digitization of records for enhanced accessibility, security, and operational efficiency.
- Robust remote server backup systems to ensure business continuity and data protection.
- Access to secure storage vaults across India for the safe custody and preservation of critical documents.
- Proposed online document tracking system and business process automation to enhance transparency, efficiency, and client experience.

Business Structure

MD & CEO

Mr. Shivam
md@sbicaptrustee.com

Mumbai

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Zonal Head - West & South
Head - Mumbai Branch
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New Delhi

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Mumbai

Mr. Aditya Kapil
VP - VDR & Securitization
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Mumbai

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Team Lead - DT & Others
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Ahmedabad

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Bhopal

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Bengaluru

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Lucknow

Mr. Narendra Bahadur Singh
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Chennai

Mr. S Mohan
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Patna

Mr. Rajeev Kumar
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Hyderabad

Mr. B Krishna Mohan
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Jaipur

Mr. Mahesh Chand Garg
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Pune

Mr. Jeetendra Jagtap
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Bhubaneswar

Mr. Madhusudan Mahapatra
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Supported
by a team of
strong and dedicated
professionals

Our Bouquet of Services

Security Trustee

01

Safe Keeper /
Custodian

03

Security Agent

05

Ancillary Services

07

Virtual Data Room

09

Debenture Trustee
(Non-SEBI regulated)

02

Share Pledge
Trustee

04

Escrow Trustee

06

Securitization

08

MyWill Services

10

Security Trustee Services

- A Security Trustee acts for the benefit of Banks/Financial Institutions and holds underlying security in a Trust.
- It serves as a single point of contact, ensuring efficient management of security-related matters throughout the tenure of a financing arrangement.

Key Functions

- Reviews, execute and holds finance and security documents, including Title Deeds.
- Facilitates timely creation and perfection of security.
- Reviews, holds, and maintains security documents.
- Assists in creation, modification, and release of charges with the Registrar of Companies (ROC) and other government authorities.
- Undertakes registration and filing of security interests with CERSAI.
- Assist in conducting legal audit.
- Enforces security upon instructions from lenders, whenever required.

Benefits to Borrower

- Robust Safe Custody of documents & easy retrieval
- Single charge holder, simplified ROC/CERSAI process
- Specialized expert team, structuring a deal with perfection
- Timely creation of security which helps saving penalty
- Ease in novation/ accession
- Issuance of Holding Certificates to Statutory Auditors
- Extension of Charge in MBA

Benefits to Lenders

- Acts as Trustee for the benefit of Lender(s) - Create/hold security.
- Additional Vetting of Documents.
- Legal Compliance of Sanctioned Terms and Conditions.
- Registration & Filing – with State/Central Govt authorities.
- Safe Custody – Executed Finance/Security documents and Original Title Deeds.
- Digitization of Documents.
- Issuance of Holding certificate as and when required.
- Assist to conduct in Audit process.
- Secured digital document sharing services i.e VDR @ affordable price.
- Easy handover to new incumbent.
- Single Point of Contact.
- Revival Letter- reminders.
- Re-convey - Mortgaged properties upon repayment of loan.
- Enforcement of Security, as per the instruction(s) of the lender(s).

Roles and Responsibilities of Security Trustee

- Guide on Security creation process including perfection of security.
- Act as Trustee for Lenders - Create/hold the security.
- Execution – Co ordinate with Borrower & various lenders for execution of documents.
- Registration & Filing – with appropriate State/Central Govt authorities.
- Safe Custody – Executed Finance Documents and Original Title Deeds.
- Digitization of Documents VDR selective access through internet login.
- Issuing Holding Certificate.
- Conducting legal audit as per the instruction of the lenders and act upon lenders' instructions.
- Revival letter – reminders and follow-up.
- Release of charge/ Re-convey - Mortgaged properties on repayment.

Documentation in Security Trustee Services

Name of the Document	Parties	Purpose
Security Trustee Agreement	Lender(s), Borrower and Security Trustee	Appointment of Security Trustee
Loan Agreement	Borrower and Lender(s)	To document the terms and conditions governing the borrowing arrangement as per the sanction letter.
i) Deed of Hypothecation ii) Mortgage Documents iii) Pledge Agreement/POA iv) Corporate and Personal Guarantee(s).	Borrower, Security Provider(s) and Security Trustee	Creation of Security interest in favour of Security Trustee as per the Sanction Letter on movable and immovable assets including Pledge and Guarantee(s)

Other Trustee Services

Debenture/Bond Trustee

- Unlisted bonds are those forms of debt securities that are not listed in any recognised stock exchange. Issuers follow Companies Act for financial disclosure. Trustee is usually appointed for unlisted secured debenture issuances as a trustee for the security provided, monitoring of interest and redemption payment, etc.

Share Pledge Trustee

- To hold all pledged shares on behalf of and for the benefit of Lenders.
- Follow-up with Depository Participant for generation of Pledge Master Report..
- Periodical monitoring the valuation of shares on an ongoing basis, if mandated.
- Enforce pledge of shares, if required.

Safe Custody

- A safe keeping document is executed between depositor and Security Trustee.
- Holding letter for Safe Custody given.
- Documents are kept in Strong Room

Escrow Trustee

- Trustee will act as a neutral party.
- Holds documents, shares in an Escrow Account for the benefit of the parties.
- Release escrow assets upon fulfillment of specific terms and conditions stated in the Escrow Agreement.

OUR OTHER PRODUCTS



1

SECURITY AGENT

- Extension of Mortgage in favour of new lender.
- Facilitates and ensures execution of security documents.
- Coordinates with Principal for obtaining mandatory compliances for extension of charge.
- Assists in ROC and CERSAI filling.
- Issuance of Letter, as and when required.

SECURITIZATION TRUSTEESHIP

Appointed by the Originators/Sellers of loan portfolios as Trustee for securitisation transactions through PTC (Pass Through Certificate) route and as Assignee Representative for securitisation transactions through Direct Assignment route.

2



3

VIRTUAL DATA ROOM (VDR)

- STCL acts as a VDR Service Provider.
- VDR provides services focused on storing confidential information in digital form.
- Controlled Access.
- Creation of Users as per the Customer requirements and restrictions for viewing, printing and downloading the information.
- Convenient way to share documents in NCLT cases under Resolution mechanism.
- High level of security.



Ancillary Services (New product)

STCL provides following services

To assist in obtaining Search Reports, Valuation Reports, ROC Search Reports etc.

STCL complies with all lender-stipulated norms required to obtain these documents.

Role of Ancillary Services Provider

- Once the property details of the project are provided to us, we will appoint lender empanelled Advocate and Valuer.
- STCL will coordinate with advocates and will provide reports addressed to SBI in the format prescribed as per guidelines of SBI.
- STCL will also assist in obtaining Valuation Reports.
- We will also assist in valuation of the collateral (from the panel of approved valuer of lender).
- Scrutiny and vetting of Title Search Report by the STCL Team.
- Follow-up for obtaining of signed final report from the empanelled Advocate and Valuer

Ancillary Services - Benefits

- Saving time and efforts of the respective Relationship Manager (RM) and Team.
- The activities will be monitored by the experts to smoothen the process.
- Business Team can focus on core activities of Business Development, Account Monitoring and other critical activities.
- One point contact for the lenders.
- Transparency in engaging external services.
- Alerts/Reminders for renewal of Title Search Report and valuation report.

MYWILL



SBICAP Trustee Company Ltd offers MYWILL services online, is aimed at making the writing of a WILL as simple and convenient as possible with its state-of-the-art technology.

- India's first completely online WILL-creation service
- Simple and convenient steps
- Safe and Secure Will Generation backed by Trustee
- Most affordable & competitive price of ₹2,500/-
- Online multi-mode payment option
- Religion wise proforma WILL
- Instant & multiple preview
- Password protected proforma WILL on email

Our Esteemed Clients



adani



Mahindra



TATA



ADITYA BIRLA GROUP



punjab national bank
the better you can bank with



JSW



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REC
अनंत ऊर्जा. अनंत संभावनाएँ.
Endless energy. Infinite possibilities.



कनारा बैंक
Canara Bank



ONGC
विद्युत और पेट्रोल
MIRPL



विद्युत और पेट्रोल
National Highways Authority of India



Edelweiss
Ideas create, values protect



INDIAN RAILWAY FINANCE CORPORATION
(A Government of India Enterprise)



ओ एन जी सी
ONGC



ADITYA BIRLA
REAL ESTATE



SIDBI
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA



JSL
JINDAL STAINLESS



JSW Steel



Cosmo First
Ahead Always



CEIGALL
INDIA LIMITED



IntelliSmart
A JV of NIIF and EESL



Bharat Petroleum



PMI
Driving a greener tomorrow



JSW Energy



APLAPOLLO
Tubes for every reason



AVAADA
ELECTRO



ACB (INDIA) LIMITED



ACME | SOLAR



HMEL



हिन्दुस्तान पेट्रोलियम
HP



PETRONET
LNG
LIMITED



WONDER
CEMENT
EK PERFECT SHURUAAT



Gawar Contracton Ltd



ArcelorMittal

Meet us at :

Mumbai

SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor,
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New Delhi

SBICAP Trustee Company Limited
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MRJ Tower, Faiz Road, Karol Bagh,
New Delhi - 110005

Kolkata

SBICAP Trustee Company Limited
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Bengaluru

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Karnataka - 560 025

Hyderabad

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Ahmedabad

SBICAP Trustee Company Limited
4th Floor, Zodiac Avenue,
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Ahmedabad, Gujarat 380 006

Chennai

SBICAP Trustee Company Limited
SBI CCGRO Building, 3rd Fl, 34 College Rd,
Subba Road Avenue, Nungambakkam,
Chennai, Tamil Nadu 600 006

Patna

SBICAP Trustee Company Limited
State Bank of India, R- Block Branch,
Patna - 800 001

Jaipur

SBICAP Trustee Company Limited
SBI Commercial Branch, 1st Floor, Sun N
Moon Chambers, Linking Road, Ajmer Pulia,
Jaipur - 302001 (Rajasthan)

Chandigarh

SBICAP Trustee Company Limited
State Bank of India, 1st Floor, Administrative
Office Building, Corporate Plot No. 89-90,
Sector 68, Mohali - 160062.

Bhubaneswar

SBICAP Trustee Company Limited
SBI Commercial Branch,
Bhubaneswar, Samabaya Bhawan, Unit 9
Jajpath, Bhubaneswar - 751 022

Bhopal

SBICAP Trustee Company Limited
Root Space, A-46, Manipuram Colony,
Gate No - 2, Charimli, Bhopal
Madhya Pradesh - 462 016

Pune

Coming Soon

Lucknow

Coming Soon

Registered and Corporate Office:

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